

EXHIBIT A**COMPENSATION BY PROJECT CATEGORY**

FTX TRADING, LTD., *et al.*,
(Case No. 22-11068 (JTD))

February 1, 2024, through April 30, 2024

Project Category	Total Hours	Total Fees
Case Administration	0.20	79.00
Case Analysis/Pleading Review	20.30	20,123.50
External Stakeholder Communications	0.40	458.00
Court Hearings	29.50	23,763.50
Fee Applications	74.00	50,962.00
General Litigation	9.00	7,267.00
AHC Committee Governance	1.80	1,548.00
AHC Member Communications & Meetings	38.30	35,952.50
KYC Process and Claims Administration	5.90	6,795.50
Plan and Disclosure Statement (Including Business Plan)	379.90	337,300.50
General Case Strategy	3.70	3,225.00
Section 1104 Examiner Related Issues	1.40	1,171.00
TOTAL	564.40	\$488,645.50

Time Detail**Task Code:** BK110 Case Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/18/24	Weidman, Rebecca	Upload Eversheds's second interim fee application to internal docket folder.	0.1	39.50
04/18/24	Weidman, Rebecca	Review Judge Dorsey's hearing calendar per email from J. Weyand re: docket items live for upcoming hearing scheduled for April 24 th .	0.1	39.50
Total			0.2	79.00

Task Code: BK113 Case Analysis/Pleading Review

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/02/24	Harvey, Matthew B.	Call with Debtors, E. Broderick, J. Minias, and M. Browning re: FTX Europe settlement presentation.	0.4	458.00
02/05/24	Harvey, Matthew B.	Call with E. Broderick, Rothschild, J. Minias and M. Browning re: Anthropic sale issues.	0.5	572.50
02/05/24	Harvey, Matthew B.	Emails with C. Delo, J. Minias, M. Browning, and E. Broderick re: issues w/r/t Anthropic sale process.	0.2	229.00
02/06/24	Harvey, Matthew B.	Review letter requesting equity committee and emails with E. Broderick re: same.	0.3	343.50
02/08/24	Weyand, Jonathan	Review order re: investment agreement w/ Galaxy re: second amendment to investment agreement.	0.3	199.50
02/13/24	Weyand, Jonathan	Review customer objection to amended authorization motion at D.I. 7291.	0.1	66.50
02/14/24	Weyand, Jonathan	Review emails from E. Broderick, C. Delo, L. Munoz re: locked token monetization and related issues.	0.2	133.00
02/15/24	Weyand, Jonathan	Review continued notice of 341 meeting (0.1); emails w/ M. Harvey re: same (0.1).	0.2	133.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/15/24	Harvey, Matthew B.	Emails with J. Weyand re: cont'd 341 meeting.	0.1	114.50
02/16/24	Weyand, Jonathan	Review commitment letter re: possible locked token sale (0.3); review template/form cryptocurrency purchase and sale agreement (0.2).	0.5	332.50
02/17/24	Harvey, Matthew B.	Review CPSA for sale of locked token and provide comments on same.	0.6	687.00
02/20/24	Harvey, Matthew B.	Emails w/ E. Broderick and A. Dietderich re: Genesis plan and Anthropic sale.	0.2	229.00
02/22/24	Harvey, Matthew B.	Review Rothschild summary of locked token sale request from Debtors and responses from restricted ExCo members on same.	0.1	114.50
02/22/24	Harvey, Matthew B.	Review FTX EU settlement/motion.	0.3	343.50
02/25/24	Harvey, Matthew B.	Review revised CPSA for locked tokens from C. Delo, incl. for inclusion of AHC's prior comments.	0.2	229.00
02/26/24	Harvey, Matthew B.	Analysis of locked token sale issues and emails with C. Delo, E. Broderick and restricted ExCo members re: same.	0.4	458.00
02/28/24	Harvey, Matthew B.	Review of proposals on locked token sales from C. Delo.	0.2	229.00
03/04/24	Harvey, Matthew B.	Review locked token bids and emails with restricted ExCo and C. Delo re: same.	0.2	229.00
03/04/24	Weyand, Jonathan	Review Celsius pleadings re: substantial contribution.	0.2	133.00
03/05/24	Harvey, Matthew B.	Review locked token bid info from C. Delo and emails with E. Broderick and M. Browning re: same.	0.1	114.50
03/05/24	Harvey, Matthew B.	Review updated WIP from N. DeLoatch.	0.1	114.50
03/07/24	Harvey, Matthew B.	Confer with J. Weyand re: fee examiner, examiner and case update.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/07/24	Harvey, Matthew B.	Review emails with K. Pasquale, A. Dietderich, E. Broderick, C. Delo re: locked token sale issues.	0.2	229.00
03/07/24	Weyand, Jonathan	Confer with M. Harvey re: fee examiner, examiner and case update.	0.1	66.50
03/09/24	Harvey, Matthew B.	Emails with C. Delo and E. Broderick re locked token sale process status.	0.2	229.00
03/11/24	Weyand, Jonathan	Emails w/ E. Broderick and member re: resumed 341 meeting.	0.1	66.50
03/11/24	Weyand, Jonathan	Call w/ L. Munoz re: 341 meeting.	0.1	66.50
03/12/24	Harvey, Matthew B.	Emails w/ J. Weyand re: 341 meeting.	0.1	114.50
03/12/24	Weyand, Jonathan	Attend in continued 341 meeting w/ E. Broderick.	1.3	864.50
03/12/24	Weyand, Jonathan	Email M. Harvey re: 341 meeting.	0.1	66.50
03/12/24	Weyand, Jonathan	Emails w/ E. Broderick, A. Dietderich re: BlockFi settlement.	0.1	66.50
03/13/24	Harvey, Matthew B.	Review Olympus Peak motion re: claim transfers and emails w/ J. Weyand and E. Broderick re: same.	0.1	114.50
03/14/24	Harvey, Matthew B.	Review revised CPSA for locked tokens.	0.1	114.50
03/14/24	Weyand, Jonathan	Review motion to enforce transfer notices (by Olympus) (0.3); emails w/ E. Broderick and M. Harvey re: same (0.1).	0.4	266.00
03/14/24	Weyand, Jonathan	Review UST's reservation of rights w/r/t to fourth interim fee apps re: Kroll Security Incident.	0.1	66.50
03/14/24	Weyand, Jonathan	Attend call (in part) w/ S&C team, C. Delo, K. Pasquale, J. Madell and other UCC professionals and Rothschild professionals re: crypto purchase and sale agreement revisions (0.3); emails w/ C. Delo, M. Harvey re: same (0.1).	0.4	266.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/19/24	Harvey, Matthew B.	Review Debtors' reply in support of motion to estimate MAPS, OXY et al.	0.4	458.00
03/19/24	Harvey, Matthew B.	Emails with J. Weyand re: locked token settlement.	0.1	114.50
03/19/24	Harvey, Matthew B.	Review committee joinder re: MAPS, OXY, et al. estimation.	0.1	114.50
03/21/24	Harvey, Matthew B.	Review UCC statement on customer property litigation.	0.1	114.50
03/22/24	Harvey, Matthew B.	Review UST obj. to settlement procedure re: locked token monetization and E. Broderick email re: same.	0.1	114.50
03/22/24	Harvey, Matthew B.	Review sentencing statement for SBF filed by J. Ray.	0.3	343.50
03/22/24	Harvey, Matthew B.	Review and analyze locked token sale process term sheet.	0.3	343.50
03/22/24	Harvey, Matthew B.	Review locked token process comments from Rothschild and M. Browning.	0.2	229.00
03/23/24	Harvey, Matthew B.	Review proposed Anthropic sale terms and emails w/ Rothschild and ExCo re: same.	0.2	229.00
03/25/24	Harvey, Matthew B.	Call with ExCo restricted members, Rothschild re: locked token sales.	0.6	687.00
03/25/24	Harvey, Matthew B.	Review Debtors' reply in support of stay of customer property litigation by Kavuri et al.	0.3	343.50
03/26/24	Harvey, Matthew B.	Emails with Rothschild re: locked token sale issues and review of summary of same.	0.2	229.00
03/27/24	Weyand, Jonathan	Review letter from claimant re: estimation (0.1); review Kroll reservation of rights in connection with Olympus motion to compel processing of transfer notice (0.1).	0.2	133.00
03/29/24	Harvey, Matthew B.	Review notice for sale of locked and unlocked tokens.	0.1	114.50
03/29/24	Harvey, Matthew B.	Review further periodic reports re: value of nondebtor subsidiaries and affiliates.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/03/24	Harvey, Matthew B.	Prep for (.2) and call with restricted ExCo, Rothschild, E. Broderick and J. Weyand re: locked token sale term sheet (.5); call with J. Weyand re: same (.3).	1.0	1,145.00
04/03/24	Harvey, Matthew B.	Review motion to vacate estimation order.	0.1	114.50
04/03/24	Weyand, Jonathan	Review locked token sale process proposal with revisions/comments from the Debtors.	0.9	598.50
04/03/24	Weyand, Jonathan	Participate in call w/ J. Minias, C. Delo, M. Harvey, M. Rogers and Rothschild team re: locked token monetization sale process.	0.5	332.50
04/03/24	Weyand, Jonathan	Call w/ M. Harvey re: locked token sale term sheet.	0.3	199.50
04/03/24	Harvey, Matthew B.	Analyze locked token sale process proposal with revisions/comments from Debtors.	0.6	687.00
04/09/24	Harvey, Matthew B.	Review E. Broderick comments to locked token monetization/auction process.	0.1	114.50
04/09/24	Harvey, Matthew B.	Review proposed Voyager settlement papers.	0.4	458.00
04/09/24	Harvey, Matthew B.	Further review of revised locked token sale term sheet and emails re: same with C. Delo, M. Browning, J. Minias, and E. Broderick.	0.3	343.50
04/09/24	Harvey, Matthew B.	Review C. Delo summary of open issues in locked token sale term sheet.	0.1	114.50
04/10/24	Harvey, Matthew B.	Review revised locked token sale terms and emails re: same with C. Delo, E. Broderick.	0.5	572.50
04/11/24	Harvey, Matthew B.	Review Debtors' motion and settlement papers for approval of collateral settlement agreement, inter-debtor restructuring agreement and restructuring payment agreement.	0.6	687.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/11/24	Harvey, Matthew B.	Review motion re: dismissal of non-operating entities and emails w/ E. Broderick and C. Delo re: AHC views on same.	0.3	343.50
04/12/24	Harvey, Matthew B.	Review summary of plan issues from ExCo member.	0.2	229.00
04/12/24	Harvey, Matthew B.	Review MDL order in Onusz action.	0.1	114.50
04/12/24	Weyand, Jonathan	Draft email to ExCo group re: motion to dismiss foreign wind down entities.	0.3	199.50
04/14/24	Harvey, Matthew B.	Review revised locked token term sheet from A&M.	0.2	229.00
04/16/24	Harvey, Matthew B.	Emails with C. Thain, E. Cristian, E. Broderick, J. Weyand re: plan comments from UCC, AHC.	0.4	458.00
04/18/24	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand re: UCC reconstitution.	0.1	114.50
04/18/24	Weyand, Jonathan	Email E. Broderick re: composition of UCC.	0.1	66.50
04/22/24	Harvey, Matthew B.	Review Hain claim transfer motion.	0.2	229.00
04/22/24	Harvey, Matthew B.	Review of revised locked token sale term sheet and emails with C. Delo, M. Browning and E. Broderick re: same.	0.2	229.00
04/24/24	Harvey, Matthew B.	Review Friedberg's discovery motion and motion to shorten notice.	0.2	229.00
04/24/24	Harvey, Matthew B.	Emails with J. Weyand and E. Schwartz re: Kavuri group issues.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/24	Harvey, Matthew B.	Review objection to FTX Europe settlement by Friedberg.	0.2	229.00
Total			20.3	20,123.50

Task Code: BK150 External Stakeholder Communications

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/18/24	Harvey, Matthew B.	Emails w/ J. Weyand re: non-AHC customer inquiry re: preference settlement.	0.1	114.50
03/19/24	Harvey, Matthew B.	Emails with J. Weyand re: response to customer with inquiry on AHC and preference settlement.	0.1	114.50
03/19/24	Harvey, Matthew B.	Review E. Broderick list of discussion points for UCC call.	0.1	114.50
04/10/24	Harvey, Matthew B.	Emails with J. Weyand and customer re: claim treatment/status question.	0.1	114.50
Total			0.4	458.00

Task Code: BK155 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/21/24	Harvey, Matthew B.	Discuss hearing prep (examiner, Anthropic) w/ J. Weyand.	0.2	229.00
02/21/24	Weyand, Jonathan	Emails w/ M. Harvey and E. Broderick re: statement prep. re: 2/22 omnibus hearing.	0.1	66.50
02/21/24	Weyand, Jonathan	Call w/ E. Broderick re: hearing prep. and AHC statement on Anthropic sale and Examiner Appointment.	0.3	199.50
02/21/24	Weyand, Jonathan	Discuss hearing prep (examiner, Anthropic) w/ M. Harvey.	0.2	133.00
02/22/24	Harvey, Matthew B.	Call with J. Weyand re: hearing presentation for 2/22 hearing.	0.3	343.50
02/22/24	Harvey, Matthew B.	Confer with J. Weyand re: notes for hearing prep.	0.1	114.50
02/22/24	Harvey, Matthew B.	Confer with J. Weyand re: hearing on examiner motion.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/22/24	Harvey, Matthew B.	Attend hearing with E. Broderick and J. Weyand on examiner, Anthropic sale issues.	2.0	2,290.00
02/22/24	Harvey, Matthew B.	Hearing prep (analysis of Anthropic and Examiner motions).	0.8	916.00
02/22/24	Harvey, Matthew B.	Post-hearing conference with J. Weyand and E. Broderick re: hearing, examiner issues, plan memo, next steps.	0.5	572.50
02/22/24	Harvey, Matthew B.	Follow-up call w/ J. Weyand re: hearing prep.	0.1	114.50
02/22/24	Weyand, Jonathan	Call w/ M. Harvey re: presentation / AHC statement on Examiner appointment.	0.3	199.50
02/22/24	Weyand, Jonathan	Conferences w/ E. Broderick re: hearing presentation re: Anthropic sale (0.5); review and provide comments to presentation outline re: same (0.4); emails w/ C. Delo and M. Harvey re: same (0.2); call w/ M. Harvey re: appointment of examiner and statements re: same (0.2); further call w/ M. Harvey re: same (0.1); review materials/pleadings re: examiner appointment (0.5); prepare outline for M. Harvey re: same (0.3); attend February 22nd omnibus hearing (2.0); post-conference w/ E. Broderick and M. Harvey re: same (0.5).	4.7	3,125.50
02/22/24	Weyand, Jonathan	Follow-up call w/ M. Harvey re: hearing prep.	0.1	66.50
03/18/24	Harvey, Matthew B.	Emails w/ J. Weyand and E. Broderick re: 3/20 hrg.	0.1	114.50
03/19/24	Harvey, Matthew B.	Review hearing agenda and confer with J. Weyand re: matters going forward at March 20 hearing.	0.2	229.00
03/19/24	Harvey, Matthew B.	Call with J. Weyand re: hearing prep (3/20 hearing).	0.6	687.00
03/19/24	Harvey, Matthew B.	Prep for March 20 omnibus hearing.	0.5	572.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/19/24	Weyand, Jonathan	Call with M. Harvey re: hearing prep (3/20 hearing).	0.6	399.00
03/20/24	Harvey, Matthew B.	Prepare for and attend in part hearing on examiner appointment, MAPS/OXY et al. estimation.	1.0	1,145.00
03/20/24	Harvey, Matthew B.	Calls (x2) with J. Weyand re: hearing prep, 2019 statement amendment.	0.2	229.00
03/20/24	Harvey, Matthew B.	Emails w/ J. Weyand re: hearing status, cont'd hearing.	0.1	114.50
03/20/24	Weyand, Jonathan	Prepare for March 20th omnibus hearing (0.7); calls and emails w/ M. Harvey re: same (0.3); attend March 20th omnibus hearing and first day of continued estimation trial re: MAPS/OXY/SRM (5.0).	6.0	3,990.00
03/20/24	Weyand, Jonathan	Review COC re: examiner appointment, MAPS / Vault response and opposition to estimation motion (0.3); emails w/ E. Broderick and M. Harvey re: same and March 20th omnibus hearing (0.1).	0.4	266.00
03/25/24	Weyand, Jonathan	Attend continued MAPS/SRM/OXY estimation trial on March 25, 2024 (morning session).	3.0	1,995.00
03/25/24	Weyand, Jonathan	Attend MAPS/OXY/SRM estimation trial (afternoon session).	2.6	1,729.00
03/25/24	Weyand, Jonathan	Confer w/ M. Harvey re: closing argument / hearing prep. re: MAPS/OXY/SRM estimation trial.	0.3	199.50
03/25/24	Harvey, Matthew B.	Confer w/ J. Weyand re: closing argument / hearing prep. re: MAPS/OXY/SRM estimation trial.	0.3	343.50
03/26/24	Dolphin, Brenna	Attend part of the hearing on closing arguments re estimation motion (1.9); summarize (.3) and provide summary to J. Weyand (.1).	2.3	2,219.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/26/24	Weyand, Jonathan	Emails w/ B. Dolphin re: closing arguments in MAPS/OXY/SRM estimation trial (0.1); attend (in part) in hearing re: same (1.3).	1.4	931.00
Total			29.5	23,763.50

Task Code: BK160 Fee Applications

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Harvey, Matthew B.	Call with E. Broderick, S. Paul, and J. Weyand to discuss fee examiner reports and responses to same.	0.9	1,030.50
02/01/24	Weyand, Jonathan	Participate in call w/ M. Harvey, S. Paul, E. Broderick re: confidential letter report (0.9); review letter report re: same (0.3).	1.2	798.00
02/01/24	Weyand, Jonathan	Review fee examiner reports re: first interim fee period.	0.6	399.00
02/05/24	Weyand, Jonathan	Email w/ Fee Examiner re: confidential letter reports (0.1); follow-up email w/ team re: UST / Examiner guidelines (0.1).	0.2	133.00
02/05/24	Weyand, Jonathan	Prepare for Fee Examiner call re: first interim fee applications.	0.3	199.50
02/06/24	Weyand, Jonathan	Emails w/ Fee Examiner, M. Matthew re: confidential letter reports.	0.1	66.50
02/07/24	Weyand, Jonathan	Prepare for call w/ Fee Examiner team re: first interim fee applications.	0.9	598.50
02/08/24	Harvey, Matthew B.	Call (joined late) w/ Fee Examiner profs. (C. Andres, L. Viola), S. Paul (in part), E. Broderick (joined after start), J. Weyand re: fee examiner questions/comments to fee apps.	1.2	1,374.00
02/08/24	Weyand, Jonathan	Participate in call re: first interim fee applications and confidential letter reports w/ Fee Examiner team (Carla and Leah), E. Broderick (joined after start), S. Paul (in part), and M. Harvey (joined after start).	1.3	864.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/12/24	Weyand, Jonathan	Review Eversheds' November monthly fee application and provide comments to same re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	0.8	532.00
02/13/24	Weyand, Jonathan	Continue review of Eversheds' November monthly fee application and provide comments to same re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.1	731.50
02/15/24	Weyand, Jonathan	Conference w/ M. Harvey re: response to fee examiner on information requests.	0.1	66.50
02/15/24	Harvey, Matthew B.	Confer with J. Weyand re: fee examiner requests for information.	0.1	114.50
02/16/24	Weyand, Jonathan	Draft written response to Fee Examiner re: first interim fee application information requests.	3.0	1,995.00
02/17/24	Weyand, Jonathan	Continue drafting response letter to Fee Examiner re: information requests related to MNAT's first interim fee application (4.0); prepare exhibits re: same (1.2).	5.2	3,458.00
02/17/24	Weyand, Jonathan	Emails w/ S. Paul, M. Harvey re: Eversheds' response letter to Fee Examiner.	0.1	66.50
02/18/24	Harvey, Matthew B.	Review and provide comments on draft fee examiner response from J. Weyand.	1.1	1,259.50
02/18/24	Weyand, Jonathan	Review edits from M. Harvey re: response to Fee Examiner re: MNAT's first interim fee application.	0.4	266.00
02/19/24	Harvey, Matthew B.	Review and provide comments on updated response to fee examiner.	0.7	801.50
02/19/24	Weyand, Jonathan	Revise response to Fee Examiner re: MNAT's first interim fee application (2.0); review and finalize re: same (0.7).	2.7	1,795.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/20/24	Weyand, Jonathan	Further review of Eversheds' November monthly fee application re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	0.6	399.00
02/26/24	Weyand, Jonathan	Continue review of Eversheds' November monthly fee application and provide comments to same re: confidentiality, local rules and UST/fee examiner guideline compliance.	3.3	2,194.50
02/28/24	Weyand, Jonathan	Continue review of Eversheds' November monthly fee application re: confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	0.3	199.50
02/29/24	Weyand, Jonathan	Call w/ M. Matthew re: Eversheds' December monthly fee application.	0.1	66.50
03/01/24	Weyand, Jonathan	Continue review of Eversheds' monthly fee applications (December and January) and provide comments to same with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	5.1	3,391.50
03/03/24	Harvey, Matthew B.	Emails with J. Weyand and E. Broderick re: second interim fee apps for MNAT and ES.	0.1	114.50
03/03/24	Weyand, Jonathan	Further review and comment on Eversheds' monthly fee applications for November, December and January with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	5.2	3,458.00
03/04/24	Weyand, Jonathan	Review and comment on Morris Nichols' November monthly fee application with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.7	1,130.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/04/24	Weyand, Jonathan	Review and comment on Morris Nichols' December monthly fee application with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.4	931.00
03/05/24	Weyand, Jonathan	Continue review and comment on Morris Nichols' December monthly fee application with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	0.8	532.00
03/05/24	Weyand, Jonathan	Review MNAT's January monthly fee application with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	2.3	1,529.50
03/06/24	Harvey, Matthew B.	Call w/ J. Weyand re: fee examiner requests.	0.2	229.00
03/06/24	Weyand, Jonathan	Review and revise MNAT's second interim fee application with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	2.4	1,596.00
03/06/24	Weyand, Jonathan	Review Fee Examiner's proposal re: resolution of first interim fee application inquiries and information requests (0.2); call w/ M. Harvey re: same (0.2).	0.4	266.00
03/07/24	Vale, Desiree	Review and respond to e-mail from J. Weyand re Morris Nichols Second Combined Monthly and Second Interim Fee Application (.1); update same (1.9).	2.0	790.00
03/07/24	Weyand, Jonathan	Email D. Vale re: MNAT's second interim fee application.	0.1	66.50
03/07/24	Weyand, Jonathan	Further review of MNAT's second interim fee application.	0.8	532.00
03/08/24	Harvey, Matthew B.	Call w/ J. Weyand re: 2nd interim fee app and fee examiner discussion on 1st interim app.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/08/24	Weyand, Jonathan	Call w/ R. Poppiti re: interim fee applications and fee examiner guidelines (0.2); review fee examiner summary report re: same (0.1); call w/ S. Paul re: same (0.2).	0.5	332.50
03/08/24	Weyand, Jonathan	Call w/ M. Harvey re: 2nd interim fee app and fee examiner discussion on 1st interim app.	0.2	133.00
03/09/24	Weyand, Jonathan	Email E. Broderick re: question on revisions to Eversheds' second interim fee app.	0.1	66.50
03/11/24	Harvey, Matthew B.	Emails w/ J. Weyand, S. Paul re: fee examiner's reserved issues.	0.1	114.50
03/11/24	Weyand, Jonathan	Emails w/ E. Broderick, C. Andres re: Fee Examiner proposals on first interim fee applications.	0.1	66.50
03/11/24	Weyand, Jonathan	Emails w/ M. Harvey, S. Paul re: Fee Examiner negotiations and reserved issues.	0.1	66.50
03/12/24	Weyand, Jonathan	Participate (in part) in call w/ Fee Examiner's counsel re: first interim fee applications (0.3); email C. Andres and L. Viola re: acceptance of proposal (0.1).	0.4	266.00
03/14/24	Harvey, Matthew B.	Review and comment on MNAT's draft second interim fee app with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.6	1,832.00
03/14/24	Weyand, Jonathan	Review Debtors' draft interim omnibus fee order re: MNAT, Eversheds and Rothschild's first interim fee applications (0.1); emails w/ AHC professionals, N. Jenner re: same (0.1).	0.2	133.00
03/14/24	Weyand, Jonathan	Review Rothschild's third monthly fee app (0.6); fourth monthly fee app (0.7), and second interim fee app (0.4); and provide comments to each with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.7	1,130.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/14/24	Weyand, Jonathan	Revise MNAT's second interim fee application based on comments from M. Harvey.	0.4	266.00
03/15/24	Vale, Desiree	Update Morris Nichols Second Interim Fee Application.	0.5	197.50
03/15/24	Vale, Desiree	Review and respond e-mail from J. Weyand re Morris Nichols Second Interim Fee Application revisions.	0.3	118.50
03/15/24	Walker, Valerie	Prepare and efile Third Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-US Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the Period from December 1, 2023, through December 31, 2023 (.3); prepare and efile Fourth Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-US Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the Period from January 1, 2024, through January 31, 2024 (.3); prepare and efile Second Interim Fee Application of Rothschild & Co Us Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-U.S. Customers of FTX.com, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2023, through January 31, 2024 (.4).	1.0	355.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/15/24	Walker, Valerie	Prepare and efile Combined Second Monthly and Second Interim Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Co-Counsel to the Ad Hoc Committee of Non-US Customers of FTX.com, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period of November 1, 2023, through and including January 31, 2024.	0.3	106.50
03/15/24	Walker, Valerie	Prepare and efile Third Monthly Fee Statement of Eversheds Sutherland (US) LLP, as Lead Counsel for the Ad Hoc Committee of Non-US Customers of FTX.com, for Allowance of Compensation and Reimbursement of Expenses for the Period From November 1, 2023 Through January 31, 2024.	0.2	71.00
03/15/24	Weidman, Rebecca	Draft notices of Rothschild's third and fourth monthly fee application (.6); Correspondence with J. Weyand re: same (.1); Draft notice of Rothschild's second interim fee application (.2); Draft notice of Morris Nichols combined second monthly and second interim fee application (.2).	1.1	434.50
03/15/24	Harvey, Matthew B.	Call w/ J. Weyand re: MNAT's second interim fee app.	0.1	114.50
03/15/24	Harvey, Matthew B.	Further call w/ J. Weyand re: MNAT's second interim fee app.	0.1	114.50
03/15/24	Harvey, Matthew B.	Final review of MNAT's second interim fee app.	1.0	1,145.00
03/15/24	Weyand, Jonathan	Final review (1.6) of MNAT's second interim fee application and preparation for filing of same; further revisions to same (0.6); email A. Bruce, D. Vale re: same (0.2).	2.4	1,596.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/15/24	Weyand, Jonathan	Call w/ E. Broderick re: further revisions to Eversheds's second interim fee app (0.2); call w/ S. Paul re: same (0.1).	0.3	199.50
03/15/24	Weyand, Jonathan	Further review and finalize Eversheds's November monthly fee app for Eversheds's second interim fee app with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.2	798.00
03/15/24	Weyand, Jonathan	Further review and finalize Eversheds's December monthly fee app for Eversheds's second interim fee app with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.3	864.50
03/15/24	Weyand, Jonathan	Further review and finalize Eversheds's January monthly fee app for Eversheds's second interim fee app with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	1.4	931.00
03/15/24	Weyand, Jonathan	Coordinate w/ V. Walker re: filing and service of Eversheds's second interim fee app.	0.2	133.00
03/15/24	Weyand, Jonathan	Multiple emails w/ S. Paul, E. Broderick re: revisions to Eversheds's second interim fee app and finalizing re: same.	0.2	133.00
03/15/24	Weyand, Jonathan	Call w/ M. Harvey re: MNAT's second interim fee app.	0.1	66.50
03/15/24	Weyand, Jonathan	Further call w/ M. Harvey re: MNAT's second interim fee app.	0.1	66.50
03/21/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Matthew re: LEDES file for Eversheds and first interim fee app. holdback calculation (0.2); email w/ Fee Examiner and UST re: same (0.1).	0.3	199.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/24	Harvey, Matthew B.	Calls x2 with J. Weyand re: fee apps (MNAT's Feb. monthly and third interim).	0.2	229.00
04/01/24	Weyand, Jonathan	Review and provide comments to MNAT's February monthly fee application with attention to confidentiality, and compliance with the local rules, fee examiner and UST guidelines.	2.7	1,795.50
04/01/24	Weyand, Jonathan	Confer w/ M. Harvey re: MNAT's February fee application, and third round of interim fee apps. for AHC professionals.	0.2	133.00
04/05/24	Vale, Desiree	Draft CNOs to Eversheds Nov-Jan Monthly Fee Application (.2) and CNO to Second Interim Fee Application (.2).	0.4	158.00
04/05/24	Vale, Desiree	Draft CNOs to Rothschild Third and Fourth Monthly Fee Applications.	0.5	197.50
04/05/24	Vale, Desiree	Prepare and e-file CNO to Eversheds Nov-Jan Monthly Fee Application.	0.2	79.00
04/05/24	Vale, Desiree	Draft CNO to Morris Nichols Second Monthly and Second Interim Fee Application (.2); update and e-file same (.3).	0.5	197.50
04/05/24	Reed, Marie	Review and respond to email from J. Weyand re filing of CNO (.1); prepare and efile Certificate of No Objection Regarding Third Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-US Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the Period from December 1, 2023, through December 31, 2023 (.2).	0.3	106.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/05/24	Reed, Marie	Review and respond to email from J. Weyand re filing of CNO (.1); prepare and efile Certificate of No Objection Regarding Fourth Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-US Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the Period from January 1, 2024, through January 31, 2024 (.2).	0.3	106.50
04/05/24	Weyand, Jonathan	Review and revise draft CNOs re: Rothschild's third (0.2) and fourth monthly fee applications (0.2); Eversheds' third monthly fee statement (0.2); and Morris Nichols's second combined interim and monthly fee app. (0.2).	0.8	532.00
04/19/24	Harvey, Matthew B.	Emails/call with J. Weyand and emails with S. Paul re: fee app question on Eversheds UK.	0.2	229.00
04/23/24	Weyand, Jonathan	Draft email to S. Paul re: UK professionals' fees and reporting in Eversheds' fee applications re: same.	0.2	133.00
04/24/24	Harvey, Matthew B.	Emails with J. Weyand, E. Broderick and S. Paul re: timing and requirements for upcoming fee apps.	0.1	114.50
04/24/24	Harvey, Matthew B.	Further emails with J. Weyand, S. Paul and E. Broderick re: treatment of Eversheds UK fees in Eversheds US fee app.	0.1	114.50
04/24/24	Weyand, Jonathan	Email E. Broderick re: interim fee applications timeline, confidential letter report (0.1); review Fee Examiner summary report re: timeline (0.1).	0.2	133.00
04/25/24	Harvey, Matthew B.	Review UST comments to fee apps and conf. w/ J. Weyand re: same.	0.1	114.50
04/25/24	Weyand, Jonathan	Conf. w/ M. Harvey re: UST comments to fee apps.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/24	Weyand, Jonathan	Email S. Paul re: response to UST inquiries on interim fee applications (Nov. - Jan.).	0.3	199.50
04/30/24	Weyand, Jonathan	Left voicemail w/ J. Lipshie re: Nov-Jan. interim fee applications for Eversheds and MNAT.	0.1	66.50
Total			74.0	50,962.00

Task Code: BK191 General Litigation

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Harvey, Matthew B.	Review new customer complaint re: customer property issues; emails re: same.	0.4	458.00
02/13/24	Weyand, Jonathan	Review small estate claims settlements from Debtors (0.2); email restricted ExCo members re: same (0.1).	0.3	199.50
02/23/24	Weyand, Jonathan	Analyze Debtors' small claims settlements; email to client group re: same.	0.2	133.00
02/29/24	Harvey, Matthew B.	Conf. w/ J. Weyand re: Giles AP status, oral argument.	0.1	114.50
02/29/24	Harvey, Matthew B.	Further conf. w/ J. Weyand re: Giles AP status, oral argument.	0.1	114.50
02/29/24	Weyand, Jonathan	Call w/ M. Harvey re: oral argument on motions to dismiss fraudulent transfer actions (0.1); email E. Broderick re: same (0.1); review hearing agenda re: same (0.1).	0.3	199.50
02/29/24	Weyand, Jonathan	Attend oral argument re: Giles/Embed fraudulent transfer litigation and motions to dismiss re: same.	2.0	1,330.00
02/29/24	Weyand, Jonathan	Further confer w/ M. Harvey re: status of Giles adversary proceeding.	0.1	66.50
02/29/24	Weyand, Jonathan	Review small claims settlement and notice at D.I. 8281 and correspond w/ Restricted ExCo members re: same.	0.2	133.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/06/24	Weyand, Jonathan	Review small estate claims proposed settlements (0.1); email to restricted ExCo group re: same (0.1).	0.2	133.00
03/18/24	Harvey, Matthew B.	Review Debtors' motion to stay Kavuri action and UCC's joinder to same.	0.2	229.00
03/19/24	Harvey, Matthew B.	Review pretrial order for MAPS/OXY trial on estimation.	0.3	343.50
03/19/24	Harvey, Matthew B.	Review Kavuri response to Debtors' motion to stay adversary; review Kavuri group website and Twitter.	0.4	458.00
03/19/24	Weyand, Jonathan	Confer w/ M. Harvey re: examiner appointment and S. Kavuri's response.	0.1	66.50
03/21/24	Harvey, Matthew B.	Emails w/ E. Broderick re: Debtors' motion to stay Kavuri group's adv. proceeding.	0.1	114.50
03/22/24	Harvey, Matthew B.	Call w/ J. Weyand re: ad hoc user's customer property litigation status.	0.5	572.50
03/22/24	Weyand, Jonathan	Call w/ M. Harvey re: customer property litigation status and pending motion for stay of ad hoc committee of FTX users' adversary proceeding, and responses from Module, UCC.	0.5	332.50
03/22/24	Weyand, Jonathan	Review motion for stay adversary proceeding and opposition thereto by User Ad Hoc Committee.	0.7	465.50
03/27/24	Weyand, Jonathan	Emails w/ E. Broderick re: MAPS/OXY/SRM estimation trial (0.1); emails w/ restricted EC group re: small claims settlements (0.1).	0.2	133.00
03/27/24	Weyand, Jonathan	Review small claims settlement notice dated 3-27-24 (0.1); email restricted EC group re: same (0.1).	0.2	133.00
03/28/24	Weyand, Jonathan	Prepare client update re: MAPS/OXY/SRM estimation trial (0.5); review transcript from closing argument (0.2).	0.7	465.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/11/24	Weyand, Jonathan	Review Future Now Action small estate claims public settlement and restricted details (0.1); email non-public restricted details to restricted EC group re: same (0.1).	0.2	133.00
04/24/24	Schwartz, Eric D.	Review emails of J. Weyand and others w/ attachments regarding claims transfer complaint.	0.4	540.00
04/24/24	Weyand, Jonathan	Review small claims settlement from Debtors (0.1) and email update to restricted ExCo group re: same (0.1).	0.2	133.00
04/29/24	Weyand, Jonathan	Review former employee's settlement to stay adversary proceeding and draft client update re: same (0.3); emails w/ E. Broderick and M. Rogers re: same (0.1).	0.4	266.00
Total			9.0	7,267.00

Task Code: BK260 AHC Committee Governance

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/26/24	Harvey, Matthew B.	Emails with E. Broderick re: governance issues raised by member.	0.2	229.00
02/27/24	Harvey, Matthew B.	Emails with E. Broderick re: AHC bylaw question; review bylaws re: same.	0.2	229.00
02/27/24	Harvey, Matthew B.	Call with J. Weyand re: bylaw question from E. Broderick.	0.1	114.50
02/27/24	Harvey, Matthew B.	Further emails with E. Broderick re: bylaw questions.	0.1	114.50
02/27/24	Harvey, Matthew B.	Emails w/ J. Weyand re: amended bylaws.	0.1	114.50
02/27/24	Weyand, Jonathan	Emails w/ M. Harvey re: amended bylaws.	0.1	66.50
02/27/24	Weyand, Jonathan	Call with M. Harvey re: bylaw question from E. Broderick.	0.1	66.50
03/19/24	Harvey, Matthew B.	Review revised 2019 statement.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/19/24	Weyand, Jonathan	Review sixth supplemental verified rule 2019 statement and provide comments to same.	0.4	266.00
03/20/24	Lawrence, John	File sealed sixth supplemental 2019 statement and redacted sixth supplemental 2019 statement.	0.3	118.50
04/24/24	Harvey, Matthew B.	Review updated member holdings from M. Rogers.	0.1	114.50
Total			1.8	1,548.00

Task Code: BK270 AHC Member Communications & Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Harvey, Matthew B.	Weekly ExCo call with E. Broderick, J. Weyand, Rothschild, and ExCo members re: plan status, PPI issues, asset monetization, hearing recap, new customer property lawsuit, new members and related issues.	1.2	1,374.00
02/01/24	Weyand, Jonathan	Participate in call w/ Executive Committee, E. Broderick, M. Harvey, and Rothschild team re: open plan issues, estimation hearing recap, pending asset sales, and other open items.	1.2	798.00
02/06/24	Weyand, Jonathan	Review member update and provide comments to same (0.4); emails w/ M. Harvey re: same (0.1); further revisions to same (0.3).	0.8	532.00
02/06/24	Harvey, Matthew B.	Review and comment on member update (0.2); emails re: same with J. Weyand and M. Rogers (0.1).	0.3	343.50
02/08/24	Harvey, Matthew B.	Weekly call with ExCo, N. DeLoatch, E. Broderick, J. Weyand and Rothschild re: plan and disclosure issues to be presented to debtors, PPI, CFTC and IRS claims, exit liquidity facility, claims reconciliation, plan milestones and related issues.	1.1	1,259.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/08/24	Harvey, Matthew B.	Emails with J. Weyand and E. Broderick re: summary of plan issues for ExCo.	0.1	114.50
02/08/24	Weyand, Jonathan	Participate in weekly call w/ ExCo, M. Harvey, E. Broderick, C. Delo re: open plan issues and recovery strategies, asset monetization of certain key value drivers in estate, and next steps.	1.1	731.50
02/15/24	Weyand, Jonathan	Participate in weekly ExCo call w/ E. Broderick, M. Harvey, C. Delo and others re: open plan issues chart.	1.0	665.00
02/15/24	Harvey, Matthew B.	Participate in weekly ExCo call w/ E. Broderick, J. Weyand, C. Delo and others re: open plan issues chart.	1.0	1,145.00
02/21/24	Harvey, Matthew B.	Weekly call with ExCo, J. Weyand, E. Broderick, Rothschild, M. Rogers and N. DeLoatch re: plan waterfall discussions with Debtors and UCC, asset sales, and other strategic issues (1.6) and follow-up call with J. Weyand re: memo on same (.2).	1.8	2,061.00
02/21/24	Weyand, Jonathan	Participate in weekly Executive Committee meeting w/ M. Harvey, C. Delo, E. Broderick, M. Rogers, N. DeLoatch, and others re: updates on venture portfolio, coin monetization, and working group discussion re: plan recoveries/waterfall (1.6); follow-up w/ M. Harvey re: memorandum re: same (0.2).	1.8	1,197.00
02/26/24	Harvey, Matthew B.	Confer with J. Weyand re: member update.	0.5	572.50
02/26/24	Harvey, Matthew B.	Review and further revise member update and emails with J. Weyand re: same.	0.3	343.50
02/26/24	Harvey, Matthew B.	Review revised advisory re: memo for members re: waterfall/plan recoveries research memorandum.	0.1	114.50
02/26/24	Harvey, Matthew B.	Review J. Weyand revisions to member update and emails with J. Weyand re: same.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/26/24	Weyand, Jonathan	Revise member update re: incorporating summary discussion of waterfall / recovery plan memo sent to Debtors.	1.0	665.00
02/26/24	Weyand, Jonathan	Further call w/ M. Harvey re: revisions to member update.	0.5	332.50
02/27/24	Harvey, Matthew B.	Call with E. Broderick re: plan waterfall/plan recoveries memo revisions for member distribution.	0.4	458.00
02/27/24	Harvey, Matthew B.	Review/revise revised member update from M. Rogers and further revise advisory for same and waterfall memo.	0.5	572.50
02/27/24	Harvey, Matthew B.	Calls w/ ExCo members, M. Browning, J. Minias and E. Broderick re: Bloomberg inquiry.	0.5	572.50
02/27/24	Harvey, Matthew B.	Review revised memo/member update cover note from M. Rogers and compare to precedent.	0.2	229.00
02/28/24	Harvey, Matthew B.	Review E. Broderick summary of timing and member expectations re: delivery of plan waterfall memo.	0.1	114.50
02/28/24	Harvey, Matthew B.	Further emails with ExCo members re: finalizing waterfall memo for dissemination to broader AHC.	0.1	114.50
02/28/24	Harvey, Matthew B.	Confer with J. Weyand re: Genesis confirmation oral argument, NYAG oral argument (0.1); respond to ExCo member re: same (0.2).	0.3	343.50
02/28/24	Harvey, Matthew B.	Review and provide comments on further revised member update (w/ Examiner and JOL updates) (.3); review and revise advisory re: plan negotiations for member update (.2); emails re: advisory with ExCo members, E. Broderick, C. Delo, J. Minias, and J. Weyand (.3); further review of further revised memo and update (.2).	1.0	1,145.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/28/24	Harvey, Matthew B.	Further emails w/ E. Broderick, J. Minias, ExCo members, and M. Rogers re: comments to member memo re: waterfall.	0.3	343.50
02/29/24	Harvey, Matthew B.	ExCo weekly call with ExCo members, E. Broderick, J. Weyand, N. DeLoatch, M. Rogers, Rothschild, J. Minias, and M. Browning re: plan discussions/negotiations, token sales (with restricted group only), Genesis update, case timeline updated, and related issues.	1.1	1,259.50
02/29/24	Weyand, Jonathan	Participate in weekly Executive Committee call re: monetization, plan issues, governance, etc.	1.1	731.50
03/02/24	Harvey, Matthew B.	Review emails from C. Delo, E. Broderick and L. Munoz re: add'l info for ExCo on claims.	0.1	114.50
03/03/24	Harvey, Matthew B.	Review member email re: JOL claims process inquiry.	0.1	114.50
03/07/24	Weyand, Jonathan	Review BlockFi update from N. DeLoatch (0.1); participate in weekly ExCo meeting w/ E. Broderick, N. DeLoatch, and members of Rothschild team (0.4); review email from E. Broderick to S&C team re: PSA milestones and exclusivity extension motion (0.1).	0.6	399.00
03/14/24	Weyand, Jonathan	Participate in weekly Executive Committee call w/ E. Broderick, M. Rogers, N. DeLoatch, C. Delo, and others from Rothschild team re: case updates / plan timeline, status of monetization, and ongoing claims issues (0.6); follow-up correspondence w/ M. Harvey re: same (0.1).	0.7	465.50
03/21/24	Harvey, Matthew B.	Call with ExCo, Rothschild, J. Weyand, E. Broderick and S. Paul re: KYC issues, claims, exit liquidity, plan status, PSA status, token sales, and related issues.	1.4	1,603.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/21/24	Weyand, Jonathan	Participate in Executive Committee weekly call w/ C. Delo, E. Broderick, M. Harvey, E. Christian, M. Rogers, N. DeLoatch, S. Paul, and other Rothschild team members re: KYC and claims processes, open plan issues, monetization, and case timeline.	1.4	931.00
03/25/24	Harvey, Matthew B.	Confer with J. Weyand re: ExCo member's concerns on plan treatment of customer claims.	0.2	229.00
03/25/24	Harvey, Matthew B.	Call with ExCo member and J. Weyand re: plan, timing and case status (0.7); post-conference w/ J. Weyand re: same (0.2)	0.9	1,030.50
03/25/24	Weyand, Jonathan	Pre-conference w/ M. Harvey re: ExCo members' questions re: plan (0.2); call w/ M. Harvey and ExCo members re: open plan issues, confirmation timeline, and PSA (0.7); post-conference w/ M. Harvey re: same (0.2).	1.1	731.50
03/28/24	Harvey, Matthew B.	Attend ExCo call with Rothschild, E. Broderick, M. Rogers and J. Weyand.	1.0	1,145.00
03/28/24	Weyand, Jonathan	Participate in weekly ExCo call re: open plan issues, confirmation timeline, asset monetization, etc.	1.0	665.00
04/04/24	Harvey, Matthew B.	Prepare for (.7) and participate in (1.0) ExCo plan strategy call with Rothschild, E. Broderick, J. Weyand, M. Rogers, N. DeLoatch, S. Paul, and ExCo members.	1.7	1,946.50
04/04/24	Weyand, Jonathan	Participate in weekly ExCo call w/ ExCo members, M. Harvey, E. Broderick, C. Delo, M. Rogers, S. Paul, Rothschild team, et. al. re: plan issues chart comparing AHC responses/positions to Debtors' 2/28 plan positions.	1.0	665.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/11/24	Harvey, Matthew B.	Call with ExCo, Rothschild, J. Weyand, M. Rogers re: plan issues, case update.	0.7	801.50
04/11/24	Harvey, Matthew B.	Call with J. Weyand re: follow up from ExCo call.	0.1	114.50
04/11/24	Weyand, Jonathan	Participate in weekly Executive Committee meeting w/ M. Harvey, M. Rogers, C. Delo and executive committee members re: plan issues, case update (0.7); post-call w/ M. Harvey re: same (0.1).	0.8	532.00
04/18/24	Schwartz, Eric D.	Participate in weekly AHC Executive Committee meeting call.	0.9	1,215.00
04/18/24	Weyand, Jonathan	Participate in weekly ExCo call re: amended plan and open issues.	0.9	598.50
04/22/24	Harvey, Matthew B.	Review updated member information from J. Walters.	0.1	114.50
04/24/24	Harvey, Matthew B.	Emails with J. Weyand re: member update on plan.	0.1	114.50
04/25/24	Harvey, Matthew B.	ExCo update call with Rothschild, E. Broderick (in part), C. Delo (in part), J. Weyand and E. Schwartz.	1.1	1,259.50
04/25/24	Harvey, Matthew B.	Call with J. Weyand re: prep for ExCo call.	0.1	114.50
04/25/24	Schwartz, Eric D.	Participate in AHC Executive Committee call (1.1); teleconf. w/ J. Weyand regarding same post-call (.2).	1.3	1,755.00
04/25/24	Weyand, Jonathan	Participate in weekly ExCo call w/ M. Harvey, E. Schwartz, E. Broderick (in part), S. Paul, M. Rogers, N. DeLoatch, C. Delo (in part), M. Browning (in part), J. Minias, Rothschild team re: open issues w/ amended plan, token monetization strategy, and general case strategy (1.1); follow-up call w/ E. Schwartz re: same (0.2).	1.3	864.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/25/24	Weyand, Jonathan	Call with M. Harvey re: prep for ExCo call.	0.1	66.50
Total			38.3	35,952.50

Task Code: BK310 KYC Process and Claims Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/27/24	Harvey, Matthew B.	Call with FTI, A&M, Rothschild, E. Broderick, A. Kranzley, J. Bromley, M. Rogers and J. Weyand re: updated claims reconciliation overview and analysis.	0.3	343.50
02/27/24	Harvey, Matthew B.	Review "FTX Claims Overview" analysis from A&M and S&C.	0.5	572.50
02/27/24	Weyand, Jonathan	Attend claims reconciliation call w/ Debtor professionals, Rothschild team, E. Broderick and M. Harvey.	0.3	199.50
03/14/24	Harvey, Matthew B.	Review memo from M. Rogers re: claim transfer and reconciliation issues.	0.3	343.50
03/14/24	Harvey, Matthew B.	Emails w/ E. Broderick, J. Weyand, M. Rogers and N. DeLoatch re: claim transfer memo.	0.1	114.50
03/14/24	Harvey, Matthew B.	Review revised claim transfer issues memo.	0.1	114.50
03/21/24	Harvey, Matthew B.	Emails w/ E. Broderick, J. Walters re: GUC claim analysis, review J. Walters analysis.	0.1	114.50
03/21/24	Harvey, Matthew B.	Review finalized KYC and claim transfer memos from M. Rogers.	0.5	572.50
04/01/24	Harvey, Matthew B.	Confer with E. Schwartz re: claims transfer issues.	0.5	572.50
04/01/24	Schwartz, Eric D.	Conf. w/ M. Harvey regarding claims process and administration issues (.5); conf. w/ J. Weyand regarding same (.2); initial review of related memorandum (.3).	1.0	1,350.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/24	Weyand, Jonathan	Confer w/ M. Harvey re: claims transfer issues (0.1); further conference w/ E. Schwartz re: same (0.2).	0.3	199.50
04/01/24	Harvey, Matthew B.	Analyze claims process, transfer and administration issues.	0.6	687.00
04/04/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding claim litigation.	0.3	405.00
04/05/24	Harvey, Matthew B.	Review finalized KYC proposal and emails with Debtors, E. Broderick and S. Paul re: same.	0.4	458.00
04/07/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding IRS claims settlement.	0.3	405.00
04/21/24	Harvey, Matthew B.	Emails re: and review of KYC memo from M. Rogers/S. Paul.	0.2	229.00
04/24/24	Harvey, Matthew B.	Review letter re: claims transfer dispute from E. Broderick.	0.1	114.50
Total			5.9	6,795.50

Task Code: BK320 Plan and Disclosure Statement (Including Business Plan)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/05/24	Harvey, Matthew B.	Call with E. Broderick re: plan research re: postpetition interest, and Anthropic sale issues.	0.4	458.00
02/05/24	Harvey, Matthew B.	Review of add'l PPI precedent.	0.8	916.00
02/05/24	Harvey, Matthew B.	Discuss add'l plan research with J. Weyand.	0.6	687.00
02/05/24	Weyand, Jonathan	Call w/ M. Harvey re: issues list re: research on amended plan, including PPI/subordination/9019 settlement (0.6); review email from E. Broderick re: same (0.1).	0.7	465.50
02/05/24	Weyand, Jonathan	Call w/ E. Broderick re: issues list re: research on amended plan, including PPI/subordination/9019 settlement.	0.8	532.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/06/24	Harvey, Matthew B.	Strategy call with Rothschild, E. Broderick, N. DeLoatch and J. Weyand re: PPI, in-kind issues for plan, liquidity facility structure, Anthropic and other asset monetization issues, plan and DS terms, and related issues.	0.5	572.50
02/06/24	Harvey, Matthew B.	Review and provide comments on waterfall/plan recoveries memo from J. Weyand.	0.6	687.00
02/06/24	Weyand, Jonathan	Draft issues list re: research on amended plan, including PPI/subordination/9019 settlement (0.9); revise re: same (0.4).	1.3	864.50
02/06/24	Weyand, Jonathan	Attend call w/ E. Broderick, N. DeLoatch, M. Rogers, C. Delo, L. Munoz and others re: negotiations re: amended plan and next steps re: strategy re: PPI, in-kind issues, liquidity facility, Anthropic and other asset monetization issues.	0.5	332.50
02/07/24	Harvey, Matthew B.	Strategy call with J. Weyand, S. Paul, N. DeLoatch, T. Spring, M. Rogers, A. Park and B. Dolphin re: allocation of, and strategy for, plan issues research.	0.6	687.00
02/07/24	Dolphin, Brenna	Call with S. Paul, T. Spring, M. Rogers, M. Harvey, J. Weyand, and A. Park re recovery analysis and additional research.	0.6	579.00
02/07/24	Dolphin, Brenna	Call with J. Weyand re recovery analysis and plan mechanics.	0.6	579.00
02/07/24	Dolphin, Brenna	Discuss additional research needs and recovery analysis with A. Park.	0.2	193.00
02/07/24	Dolphin, Brenna	Begin researching support for position on recoveries under the plan.	0.5	482.50
02/07/24	Park, Austin	Call with J. Weyand, B. Dolphin, and Eversheds team re: plan for research re: customer property/plan issues.	0.6	327.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/07/24	Park, Austin	Confer with B. Dolphin re: customer property/plan issues.	0.2	109.00
02/07/24	Park, Austin	Research re: customer property/plan issues.	0.6	327.00
02/07/24	Weyand, Jonathan	Revise issues list re: research memorandum on amended plan.	0.5	332.50
02/07/24	Weyand, Jonathan	Research re: 9019 compromise under amended plan.	2.3	1,529.50
02/07/24	Weyand, Jonathan	Call w/ M. Harvey re: amended plan research (0.1); email Eversheds team re: same (0.1).	0.2	133.00
02/07/24	Weyand, Jonathan	Prepare for (0.2); and lead call w/ S. Paul, M. Harvey, M. Rogers, T. Spring, B. Dolphin re: research re: memorandum on amended plan issues (0.6); follow-up call w/ B. Dolphin re: research on 9019 settlements as part of plan (0.6); emails w/ B. Dolphin re: same (0.1).	1.5	997.50
02/07/24	Harvey, Matthew B.	Call w/ J. Weyand re: amended plan research.	0.1	114.50
02/08/24	Dolphin, Brenna	Continue researching customer claim treatment and plan issues.	2.3	2,219.50
02/08/24	Park, Austin	Research re: customer property/plan issues.	1.3	708.50
02/08/24	Harvey, Matthew B.	Strategy call w/ J. Weyand on plan research and analysis, negotiations w/ Debtors/UCC re: same.	0.3	343.50
02/08/24	Harvey, Matthew B.	Further strategy call w/ J. Weyand on plan research and analysis, negotiations w/ Debtors/UCC re: same.	0.3	343.50
02/08/24	Harvey, Matthew B.	Cont'd strategy call w/ J. Weyand on plan research and analysis, negotiations w/ Debtors/UCC re: same.	0.8	916.00
02/08/24	Harvey, Matthew B.	Analyze and comment on revised summary of open plan issues from J. Weyand.	0.4	458.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/08/24	Harvey, Matthew B.	Review M. Browning, ExCo members and E. Broderick emails w/ comments to summary of plan waterfall issues.	0.3	343.50
02/08/24	Harvey, Matthew B.	Review J. Weyand short-form draft summary of waterfall points at issue.	0.2	229.00
02/08/24	Harvey, Matthew B.	Review revised redline of waterfall points doc.	0.1	114.50
02/08/24	Harvey, Matthew B.	Calls (x2) w/ J. Weyand on waterfall mechanics, legal support for same (0.2), (0.1).	0.3	343.50
02/08/24	Weyand, Jonathan	Prepare draft re: waterfall mechanics and position on recoveries to share w/ Debtors (0.5); review research from N. DeLoatch re: same (0.5); continue preparing draft re: same (0.5); call w/ M. Harvey re: same (0.2); further revise re: same (0.4); review additional caselaw re: same (0.4); emails w/ E. Broderick re: comments to same (0.2); call w/ M. Harvey re: same (0.1); review and finalize re: same (0.5).	3.3	2,194.50
02/08/24	Weyand, Jonathan	Call w/ M. Harvey re: recovery strategies (0.3); review comments from client group to position statement on recovery strategy and incorporate comments into revised draft (0.7); further call w/ M. Harvey re: same (0.3); emails w/ E. Broderick re: same (0.2).	1.5	997.50
02/08/24	Weyand, Jonathan	Emails from E. Broderick and M. Browning re: correspondence w/ Debtors on CFTC claim.	0.1	66.50
02/08/24	Weyand, Jonathan	Cont'd strategy call w/ M. Harvey on plan research and analysis, negotiations w/ Debtors/UCC re: same.	0.8	532.00
02/09/24	Park, Austin	Research re: customer property/plan issues.	0.8	436.00
02/09/24	Park, Austin	Call with J. Weyand and B. Dolphin re: customer property/plan issues.	0.7	381.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/09/24	Park, Austin	Confer with B. Dolphin re: customer property/plan issues.	0.3	163.50
02/09/24	Dolphin, Brenna	Discuss research re customer property settlement terms and plan confirmation with A. Park.	0.1	96.50
02/09/24	Dolphin, Brenna	Confer with J. Weyand and A. Park re customer property issues and plan treatment of customer claims.	0.7	675.50
02/09/24	Dolphin, Brenna	Confer with A. Park re customer property claim issues and plan recoveries.	0.3	289.50
02/09/24	Dolphin, Brenna	Continue researching and analyzing customer property and plan confirmation settlement issues.	2.8	2,702.00
02/09/24	Harvey, Matthew B.	Review Genesis NYAG settlement.	0.6	687.00
02/09/24	Harvey, Matthew B.	Review T. Spring initial memo on Genesis plan precedent.	0.2	229.00
02/09/24	Weyand, Jonathan	Research re: 9019 precedent settlements re: amended plan (0.5); analyze caselaw re: same (0.5); review precedent chapter 11 plans re: same (0.5); call w/ B. Dolphin and A. Park re: same (0.7).	2.2	1,463.00
02/09/24	Weyand, Jonathan	Review email from ExCo member re: Genesis settlement w/ NYAG.	0.1	66.50
02/09/24	Weyand, Jonathan	Review M. Rogers' research re: postpetition interest.	0.1	66.50
02/09/24	Park, Austin	Discuss research re customer property settlement terms and plan confirmation with B. Dolphin.	0.1	54.50
02/10/24	Park, Austin	Research re: customer property/plan issues.	1.9	1,035.50
02/10/24	Harvey, Matthew B.	Review A. Dietderich response to plan issues summary from AHC (.1); emails w/ J. Weyand and E. Broderick re: memo on same (.2).	0.3	343.50
02/10/24	Weyand, Jonathan	Draft combined memorandum re: amended plan issues and waterfall / recovery strategies (2.0); research re: same (3.0).	5.0	3,325.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/11/24	Dolphin, Brenna	Finish summary of customer property plan recovery analysis.	0.6	579.00
02/11/24	Harvey, Matthew B.	Review/analyze precedent from Genesis case for plan issues from T. Spring.	0.7	801.50
02/11/24	Weyand, Jonathan	Continue drafting combined memorandum re: amended plan issues and waterfall / recovery strategies (3.8); further research re: same (3.0).	6.8	4,522.00
02/12/24	Park, Austin	Confer with J. Weyand re: customer property/plan issues.	0.3	163.50
02/12/24	Weyand, Jonathan	Finalize memorandum re: amended plan issues and waterfall / recovery strategies.	2.8	1,862.00
02/12/24	Weyand, Jonathan	Emails w/ E. Broderick re: Genesis plan and review docket re: same.	0.1	66.50
02/12/24	Weyand, Jonathan	Confer w/ A. Park re: recovery strategies, postpetition interest and next steps w/ Debtors.	0.3	199.50
02/13/24	Harvey, Matthew B.	Call with E. Broderick, E. Gilad, and K. Pasquale re: examiner, distributions, plan/DS status, IRS claim, Genesis claim, and Anthropic.	0.6	687.00
02/13/24	Harvey, Matthew B.	Call with J. Weyand, E. Broderick, M. Rogers, N. DeLoatch and Rothschild re: plan strategy.	0.8	916.00
02/13/24	Harvey, Matthew B.	Revise memorandum re: amended plan issues and waterfall/recovery strategies.	1.9	2,175.50
02/13/24	Harvey, Matthew B.	Call with J. Weyand re: memorandum on recovery strategies and waterfall mechanics.	0.6	687.00
02/13/24	Weyand, Jonathan	Participate in call w/ C. Delo, E. Broderick, N. DeLoatch, M. Rogers, M. Harvey re: general case strategy, updates on early distribution liquidity facility, plan issues, subordination of government claims.	0.8	532.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/13/24	Weyand, Jonathan	Call w/ M. Harvey re: amended plan and memorandum on recovery strategies and waterfall mechanics.	0.6	399.00
02/14/24	Harvey, Matthew B.	Review plan issues status from N. DeLoatch.	0.2	229.00
02/14/24	Weyand, Jonathan	Review email from E. Broderick re: comments to the memorandum on recovery strategies / waterfall mechanics (0.1); revise memorandum re: comments to same (3.8).	3.9	2,593.50
02/14/24	Weyand, Jonathan	Review emails from ExCo members and E. Broderick re: comments to early liquidity facility term sheet.	0.1	66.50
02/14/24	Weyand, Jonathan	Review N. DeLoatch's open plan issues chart re: revisions to amended plan and next steps.	0.1	66.50
02/15/24	Dolphin, Brenna	Confer with J. Weyand re customer property dispute, postpetition interest and treatment under proposed plan.	0.4	386.00
02/15/24	Weyand, Jonathan	Revise memorandum on recovery strategies / waterfall mechanics (2.5); further research re: same (1.0); emails from E. Broderick, C. Delo re: additional suggested changes (0.2); further revise re: same (0.9); continue researching re: same (2.0); confer w/ B. Dolphin re: postpetition interest (0.4); further review of memorandum (0.8); call w/ E. Broderick re: same (0.1).	7.9	5,253.50
02/15/24	Weyand, Jonathan	Confer w/ M. Harvey re: KYC procedures under amended plan.	0.1	66.50
02/15/24	Harvey, Matthew B.	Confer with J. Weyand re: KYC process in plan.	0.1	114.50
02/15/24	Harvey, Matthew B.	Review revised recovery strategies/waterfall mechanics memo from J. Weyand and E. Broderick.	0.7	801.50
02/15/24	Harvey, Matthew B.	Review revised draft of liquidity facility term sheet.	0.3	343.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/15/24	Harvey, Matthew B.	Emails with J. Weyand and E. Broderick re: open issues for recovery strategies/waterfall mechanics memo.	0.3	343.50
02/15/24	Harvey, Matthew B.	Review plan open issues chart from N. DeLoatch.	0.2	229.00
02/16/24	Harvey, Matthew B.	Review and comment on J. Weyand draft note on KYC process.	0.2	229.00
02/16/24	Weyand, Jonathan	Emails w/ E. Broderick, Paul Hastings team re: research memorandum on waterfall and recovery mechanics re: amended plan.	0.1	66.50
02/16/24	Weyand, Jonathan	Analyze open plan issues chart and draft comments to E. Broderick and N. DeLoatch re: KYC process (0.4); email E. Broderick and N. DeLoatch re: same (0.1).	0.5	332.50
02/16/24	Weyand, Jonathan	Participate in call w/ K. Pasquale, I. Sasson, and other FTI and PH professionals, E. Broderick, C. Delo re: waterfall mechanics and recovery strategies re: amended plan.	0.6	399.00
02/16/24	Weyand, Jonathan	Review Genesis confirmation memorandum of law, UCC and AHC memorandums in support re: support for FTX amended plan and waterfall mechanics.	0.6	399.00
02/17/24	Weyand, Jonathan	Emails from M. Browning, E. Broderick, C. Delo re: waterfall / plan mechanics and ongoing Debtors' negotiations with government agencies.	0.2	133.00
02/18/24	Harvey, Matthew B.	Review plan research outline from E. Broderick; review ExCo member input on same.	0.5	572.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/18/24	Weyand, Jonathan	Call w/ E. Broderick re: revisions to research memorandum on plan recoveries and waterfall mechanics based on comments from UCC on 2/16 professionals' call (0.4); review further emails from E. Broderick to client group and separately professionals group re: same (0.3); revise memorandum re: same (0.8); further research re: Genesis plan distribution principles, confirmation briefing and plan objections re: same (2.9).	4.4	2,926.00
02/19/24	Weyand, Jonathan	Revise research memorandum on plan recoveries and waterfall mechanics based on comments from UCC on 2/16 professionals' call (2.0); call w/ E. Broderick re: same (0.5); further research re: Genesis plan distribution principles, confirmation briefing and plan objections re: same (2.5); call w/ M. Harvey re: same (0.3).	5.3	3,524.50
02/19/24	Harvey, Matthew B.	Call w/ J. Weyand re: research memorandum on plan recoveries and waterfall mechanics.	0.3	343.50
02/20/24	Dolphin, Brenna	Discuss strategy re plan treatment of customers and potential 9019 settlement terms with J. Weyand.	0.1	96.50
02/20/24	Harvey, Matthew B.	Review revised waterfall memo from J. Weyand.	0.6	687.00
02/20/24	Weyand, Jonathan	Further revise research memorandum on plan recoveries and waterfall mechanics.	3.2	2,128.00
02/20/24	Weyand, Jonathan	Participate in call w/ C. Delo, E. Broderick, M. Rogers, N. DeLoatch re: hearing preparation for 2/22 omnibus re: Anthropic sales; discussion of examiner order and UST comments; plan research memorandum, Genesis, and waterfall mechanics; coin monetization.	1.0	665.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/20/24	Weyand, Jonathan	Emails w/ E. Broderick re: waterfall/recoveries research memorandum and further revisions.	0.1	66.50
02/20/24	Weyand, Jonathan	Discuss strategy re plan treatment of customers and potential 9019 settlement terms with B. Dolphin.	0.1	66.50
02/21/24	Harvey, Matthew B.	Call with UCC professionals, Rothschild, E. Broderick, J. Weyand re: plan distribution waterfall analysis.	0.6	687.00
02/21/24	Harvey, Matthew B.	Review and revise plan recoveries and waterfall mechanics memo from J. Weyand.	1.8	2,061.00
02/21/24	Harvey, Matthew B.	Review Genesis plan memo and email J. Weyand comments on same.	0.4	458.00
02/21/24	Harvey, Matthew B.	Review plan value accretion proposal from UCC.	0.2	229.00
02/21/24	Harvey, Matthew B.	Review E. Broderick summary of discussion of UCC plan value accretion proposal w/ Debtors.	0.1	114.50
02/21/24	Harvey, Matthew B.	Emails w/ S. Paul, E. Broderick re: Genesis plan memo.	0.1	114.50
02/21/24	Harvey, Matthew B.	Emails w/ J. Weyand re: comments to waterfall/plan recoveries memo.	0.2	229.00
02/21/24	Harvey, Matthew B.	Further revise waterfall/plan recoveries memo.	0.5	572.50
02/21/24	Harvey, Matthew B.	Call w/ J. Weyand re: waterfall/plan recoveries memo.	0.1	114.50
02/21/24	Weyand, Jonathan	Review E. Broderick's comments to revised memorandum on waterfall and recovery mechanics (0.2); incorporate changes throughout (0.6); further revisions to same (0.4).	1.2	798.00
02/21/24	Weyand, Jonathan	Review UCC proposal re: waterfall/recoveries (0.3); participate in conference call w/ K. Pasquale, I. Sasson, Paul Hastings team, FTI team, C. Delo, E. Broderick, M. Harvey and Rothschild team re: same (0.6); follow-up call w/ E. Broderick re: same (0.4).	1.3	864.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/21/24	Weyand, Jonathan	Further analyze Genesis plan and distribution principles ahead of call w/ ExCo team.	0.5	332.50
02/21/24	Weyand, Jonathan	Review M. Harvey edits to waterfall/plan recoveries research memorandum (0.3); email M. Harvey re: same (0.1).	0.4	266.00
02/21/24	Weyand, Jonathan	Call w/ M. Harvey re: waterfall/plan recoveries memo.	0.1	66.50
02/22/24	Harvey, Matthew B.	Call with J. Weyand, R. Poppiti, and M. Lunn re: PPI issues.	0.5	572.50
02/22/24	Harvey, Matthew B.	Call with J. Weyand re: PPI follow up research.	0.1	114.50
02/22/24	Harvey, Matthew B.	Call with J. Weyand re: prep for call with UCC re: PPI.	0.1	114.50
02/22/24	Harvey, Matthew B.	Review and analyze plan recovery analysis prepared by Rothschild.	0.3	343.50
02/22/24	Harvey, Matthew B.	Review S. Paul comments to waterfall/plan recoveries memo.	0.1	114.50
02/22/24	Harvey, Matthew B.	Review revised draft of waterfall/plan recoveries memo from J. Weyand.	0.6	687.00
02/22/24	Weyand, Jonathan	Further revise plan research memorandum re: waterfall and recoveries.	3.0	1,995.00
02/22/24	Weyand, Jonathan	Pre-call w/ M. Harvey re: postpetition interest issues (0.1); participate in call w/ R. Poppiti, M. Lunn re: same (0.5); follow-up call w/ M. Harvey re: same (0.1).	0.7	465.50
02/22/24	Weyand, Jonathan	Email from S. Paul re: plan recoveries/waterfall.	0.1	66.50
02/23/24	Harvey, Matthew B.	Conf. w/ J. Weyand re: S. Paul comments and questions on waterfall/plan recoveries memo.	0.2	229.00
02/23/24	Harvey, Matthew B.	Emails w/ C. Delo, E. Broderick on status of exit liquidity mechanics, recovery analysis.	0.2	229.00
02/23/24	Harvey, Matthew B.	Research and analysis of open issues in waterfall memo and presentation.	3.1	3,549.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/23/24	Weyand, Jonathan	Draft write-up to S. Paul re: additional research questions in connection with revised waterfall/plan recoveries research memorandum (0.5); further revise research memorandum (0.7); call w/ E. Broderick re: same (0.1).	1.3	864.50
02/23/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Browning re: comments to waterfall/plan recoveries research memorandum (0.2); further revise re: same (0.3).	0.5	332.50
02/23/24	Weyand, Jonathan	Conf. w/ M. Harvey re: S. Paul comments and questions on waterfall/plan recoveries memo.	0.2	133.00
02/24/24	Harvey, Matthew B.	Review client comments to waterfall/plan recoveries memo and revised memo inc. same, along w/ cover note to Debtors on same.	0.5	572.50
02/24/24	Weyand, Jonathan	Review NYAG's letter, Genesis Debtors' reply to DCG objections to 9019 customer settlement (0.5); review briefing and supplemental amicus brief by CFTC in prior bankruptcy case (0.7); emails w/ E. Broderick re: same (0.2); review emails from ExCo member and M. Browning re: same (0.2); revise research memorandum re: waterfall and recoveries (1.1).	2.7	1,795.50
02/26/24	Harvey, Matthew B.	Call with J. Weyand re: waterfall/plan recoveries and Genesis confirmation hearing memo.	1.0	1,145.00
02/26/24	Park, Austin	Listen in on Genesis confirmation hearing (in part); take notes re: same.	1.6	872.00
02/26/24	Park, Austin	Review court filings re: Genesis Confirmation hearing.	0.3	163.50
02/26/24	Weyand, Jonathan	Attend (in part) in Genesis confirmation plan hearing re: related aspects to FTX bankruptcy plan and case.	2.0	1,330.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/26/24	Weyand, Jonathan	Call w/ M. Harvey re: postpetition interest, plan recoveries and waterfall mechanics and Genesis confirmation hearing.	1.0	665.00
02/27/24	Harvey, Matthew B.	Further discuss waterfall/plan recoveries memo with J. Weyand.	0.2	229.00
02/27/24	Harvey, Matthew B.	Call to J. Minias re: plan waterfall/plan recoveries memo.	0.1	114.50
02/27/24	Harvey, Matthew B.	Further emails with M. Rogers, J. Weyand and E. Broderick re: revised plan waterfall memo for membership.	0.1	114.50
02/27/24	Harvey, Matthew B.	Follow up call with J. Minias re: plan waterfall memo.	0.1	114.50
02/27/24	Harvey, Matthew B.	Call with Rothschild, N. DeLoatch, M. Rogers and J. Weyand re: status of exit liquidity mechanics, plan negotiations, DS timing, and related issues.	0.7	801.50
02/27/24	Harvey, Matthew B.	Call with E. Broderick re: waterfall/plan recoveries memo.	0.4	458.00
02/27/24	Harvey, Matthew B.	Call w/ J. Weyand re: plan waterfall memo.	0.3	343.50
02/27/24	Harvey, Matthew B.	Call w/ J. Weyand re: customer distribution issues.	0.2	229.00
02/27/24	Weyand, Jonathan	Further call w/ M. Harvey re: plan waterfall / recovery memorandum.	0.2	133.00
02/27/24	Weyand, Jonathan	Call w/ M. Harvey re: plan waterfall / recovery memorandum.	0.3	199.50
02/27/24	Weyand, Jonathan	Call w/ M. Harvey re: withholdings, distribution to customers issues (0.2); further research re: same (0.3).	0.5	332.50
02/27/24	Weyand, Jonathan	Call with Rothschild, N. DeLoatch, M. Rogers and M. Harvey re: status of exit liquidity mechanics, plan negotiations, DS timing, and related issues.	0.7	465.50
02/28/24	Harvey, Matthew B.	Review JOL claim procedures and emails with E. Broderick and M. Rogers re: same.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/28/24	Harvey, Matthew B.	Attend (in part) Genesis closing arguments on NYAG settlement.	1.8	2,061.00
02/28/24	Harvey, Matthew B.	Confer with J. Weyand re: Genesis precedent/status.	0.4	458.00
02/28/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Harvey re: Genesis confirmation proceedings and status (0.2); call w/ M. Harvey re: same (0.1).	0.3	199.50
02/28/24	Weyand, Jonathan	Emails w/ E. Broderick, J. Minias re: recovery / waterfall mechanics research memorandum.	0.2	133.00
02/28/24	Weyand, Jonathan	Attend in part Genesis confirmation hearing re: closing arguments and cross-over w/r/t to FTX bankruptcy case re: subordination of government claims / redistribution of recoveries to customers.	1.5	997.50
02/28/24	Weyand, Jonathan	Call w/ M. Harvey re: Genesis confirmation hearing and implications w/r/t to FTX plan and waterfall mechanics.	0.4	266.00
02/28/24	Harvey, Matthew B.	Call w/ J. Weyand re: Genesis confirmation proceedings and status.	0.1	114.50
02/29/24	Park, Austin	Revise and draft notes re: 2/26 Genesis confirmation hearing (.8); send email to J. Weyand re: same (.1).	0.9	490.50
03/05/24	Harvey, Matthew B.	Call w/ E. Broderick re: strategy call w/ Rothschild on plan issues, milestones.	0.1	114.50
03/06/24	Weyand, Jonathan	Attend Genesis omnibus hearing re: evidentiary record and status on plan confirmation.	2.1	1,396.50
03/09/24	Harvey, Matthew B.	Emails with E. Broderick and C. Delo re plan exculpation and release issues.	0.2	229.00
03/09/24	Harvey, Matthew B.	Emails w/ J. Weyand re: plan exculpation and release precedent.	0.2	229.00
03/09/24	Harvey, Matthew B.	Further review/analysis of open plan issues from Debtors.	0.3	343.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/09/24	Weyand, Jonathan	Emails w/ M. Harvey re: exculpation under plan (0.2); research re: same (0.4).	0.6	399.00
03/09/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Rogers, N. DeLoatch, S. Paul re: Debtors' open plan issues list and response re: same.	0.3	199.50
03/10/24	Harvey, Matthew B.	Call with J. Weyand, E. Broderick, N. DeLoatch and M. Rogers and S. Paul to discuss and coordinate response and research/analysis for Debtors' plan issues list.	1.3	1,488.50
03/10/24	Harvey, Matthew B.	Review of PPT presentation to Debtors on open plan issues (.2); CFTC claim research memo/CFTC precedent (.4); emails re: same w/ M. Rogers, Rothschild (.1).	0.7	801.50
03/10/24	Weyand, Jonathan	Review Debtors' open plan issues list ahead of Wednesday call (0.3); prepare email to E. Broderick re: responsive materials / documents to same (0.3); email C. Delo and E. Broderick re: plan exculpation provision (0.4); participate in meeting w/ E. Broderick, S. Paul, M. Harvey and M. Rogers re: response to Debtors' open plan issues list (1.3); review JOL GSA settlement and solicitation / distribution mechanics re: response to same (0.9); emails w/ E. Broderick, Rothschild team re: Debtors' open plan issues list and responses to same / client input and process questions (0.2).	3.4	2,261.00
03/11/24	Harvey, Matthew B.	Call w/ C. Delo, E. Broderick, J. Weyand, J. Minias, M. Browning, M. Rogers and Rothschild team re: walk-through of Debtors' open plan items for discussion.	1.4	1,603.00
03/11/24	Harvey, Matthew B.	Review/analysis of responses to open plan issues.	1.1	1,259.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/11/24	Weyand, Jonathan	Emails w/ E. Broderick, L. Munoz, C. Delo, J. Minias and M. Browning re: meeting w/ Debtors to discuss their open plan issues list.	0.2	133.00
03/11/24	Weyand, Jonathan	Prepare response to Debtors' plan issues list for discussion (3.1); call w/ C. Delo, E. Broderick, M. Harvey, J. Minias, M. Browning, M. Rogers and Rothschild team re: walk-through of Debtors' open plan items for discussion (1.4).	4.5	2,992.50
03/11/24	Weyand, Jonathan	Review KYC timeline / guardrails memorandum (0.5); provide comments to same (0.4).	0.9	598.50
03/11/24	Weyand, Jonathan	Call w/ E. Broderick re: response to Debtors' list of open plan items for discussion (0.5); call w/ M. Rogers re: same (0.3).	0.8	532.00
03/11/24	Weyand, Jonathan	Revise PPT presentation re: responses to Debtors' open plan issues list for discussion.	2.5	1,662.50
03/12/24	Harvey, Matthew B.	Review PPT presentation in response to Debtors' open plan issues list and discussion points; email to J. Weyand re: comments to same.	0.2	229.00
03/12/24	Harvey, Matthew B.	Review draft KYC process memo from Eversheds.	0.2	229.00
03/12/24	Harvey, Matthew B.	Review Appendix to plan discussion presentation for Debtors, incl. PPI/waterfall memo, add'l support memo, liquidity facility memo, KYC memo, claim issues memo.	1.3	1,488.50
03/12/24	Harvey, Matthew B.	Emails w/ J. Weyand re: plan releases.	0.1	114.50
03/12/24	Weyand, Jonathan	Emails w/ M. Browning, J. Minias, Rothschild team re: call w/ Debtors to discuss open plan items.	0.2	133.00
03/12/24	Weyand, Jonathan	Review N. DeLoatch's revisions to KYC memorandum.	0.3	199.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/12/24	Weyand, Jonathan	Call w/ E. Broderick re: slidedeck and responses to Debtors' open discussion items for the plan.	0.3	199.50
03/12/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Browning re: slidedeck and comments/responses on Debtors' open plan items list.	0.3	199.50
03/12/24	Weyand, Jonathan	Revise slidedeck re: responses to Debtors' open plan issues for discussion.	1.8	1,197.00
03/12/24	Weyand, Jonathan	Email M. Harvey re: third party releases provision under Plan.	0.1	66.50
03/12/24	Weyand, Jonathan	Prepare appendix to slidedeck with supporting / reference materials in response to Debtors' open plan items list.	3.3	2,194.50
03/12/24	Weyand, Jonathan	Participate in call w/ C. Delo, E. Broderick, J. Minias, M. Browning, L. Munoz, and other team members from Rothschild re: revisions to AHC response slidedeck to Debtors' open issues list.	0.5	332.50
03/12/24	Weyand, Jonathan	Call w/ M. Rogers re: additional precedent re: above-par recoveries and government positions on same.	0.2	133.00
03/13/24	Harvey, Matthew B.	Call w/ Debtors' advisors, Rothschild, J. Weyand, J. Minias, M. Browning, E. Broderick, S. Paul re: discussion of open plan issues.	1.9	2,175.50
03/13/24	Weyand, Jonathan	Participate in call w/ S&C Team, John Ray, E. Broderick, C. Delo, J. Minias, M. Browning, M. Rogers, N. DeLoatch and other members of Rothschild team re: open plan issues for discussion and AHC's responses to same.	1.9	1,263.50
03/14/24	Weyand, Jonathan	Review UCC's reservation of rights re: plan exclusivity extension motion.	0.3	199.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/15/24	Weyand, Jonathan	Call w/ E. Broderick, C. Delo, J. Minias, M. Browning, M. Rogers, other members of the Rothschild team, and the UCC Professionals (K. Pasquale, S. Sims, and others) re: respective calls btw Debtors and Creditor Groups re: open plan issues for discussion.	0.8	532.00
03/18/24	Harvey, Matthew B.	Conf. w/ J. Weyand re: claim/plan issues.	0.5	572.50
03/18/24	Harvey, Matthew B.	Review E. Broderick re: KYC, recovery analysis, plan open issues.	0.1	114.50
03/18/24	Weyand, Jonathan	Emails w/ E. Broderick re: continued Genesis plan confirmation hearing / closing arguments (0.1); attend morning session re: Genesis plan confirmation re: oral argument on various plan issues related to FTX plan and issues being presently negotiated (2.4).	2.5	1,662.50
03/18/24	Weyand, Jonathan	Attend afternoon session re: Genesis confirmation hearing (closing arguments) re: related issues in FTX bankruptcy case and open plan issues.	4.3	2,859.50
03/18/24	Weyand, Jonathan	Conf. w/ M. Harvey re: claim/plan issues.	0.5	332.50
03/19/24	Harvey, Matthew B.	Discuss draft of talking points for discussion with UCC on 3/20 call w/ J. Weyand.	0.2	229.00
03/19/24	Harvey, Matthew B.	Strategy and case update call with Rothschild, E. Broderick, J. Weyand re: open plan issue, plan scenarios, ongoing negotiations.	0.8	916.00
03/19/24	Harvey, Matthew B.	Review talking points for discussion with UCC on KYC, distributions, allocation issues.	0.1	114.50
03/19/24	Harvey, Matthew B.	Review revised talking points memo for UCC-AHC principles meeting re: open plan issues.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/19/24	Harvey, Matthew B.	Further review and provide comments on talking points re: UCC-AHC principles plan meeting.	0.2	229.00
03/19/24	Weyand, Jonathan	Participate in call w/ M. Harvey, E. Broderick, M. Rogers, N. DeLoatch, C. Delo and Rothschild team re: open plan issues, various plan scenarios, and ongoing negotiations re: same, and March 20th hearing prep.	0.8	532.00
03/19/24	Weyand, Jonathan	Draft talking points for ExCo member re: call w/ UCC members re: open plan issues and general case strategy moving forward.	1.5	997.50
03/19/24	Weyand, Jonathan	Discuss draft of talking points for discussion with UCC on 3/20 call w/ M. Harvey.	0.2	133.00
03/20/24	Harvey, Matthew B.	Review of status of KYC process memo and comments from S. Paul and M. Rogers.	0.1	114.50
03/20/24	Harvey, Matthew B.	Review A&M presentation on KYC process.	0.2	229.00
03/21/24	Harvey, Matthew B.	Call with E. Broderick re: strategy for remaining plan issues, customer property settlement, PPI/accretion, KYC issues.	1.6	1,832.00
03/22/24	Harvey, Matthew B.	Review SBF sentencing letter w/ analysis/info on recoveries.	0.5	572.50
03/22/24	Harvey, Matthew B.	Emails w/ E. Broderick, C. Delo, J. Weyand re: SBF sentencing memo.	0.2	229.00
03/22/24	Harvey, Matthew B.	Review plan summary memo from Debtors in SBF sentencing memo (.1); conf. w/ J. Weyand re: same (.2); emails re: same w/ E. Broderick, J. Weyand (.2); review summary of same from J. Weyand (.1); review Rothschild key economics summary (.1).	0.7	801.50
03/22/24	Harvey, Matthew B.	Further emails w/ E. Broderick, J. Weyand, and L. Munoz re: Debtors' plan waterfall disclosed in sentencing memo for SBF.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/22/24	Harvey, Matthew B.	Emails (x4) w/ J. Weyand re: ad hoc user group solicitation, plan issues, membership.	0.2	229.00
03/22/24	Harvey, Matthew B.	Call w/ J. Weyand re: SBF sentencing memo and attached plan summary.	0.1	114.50
03/22/24	Weyand, Jonathan	Draft email to Debtors re: plan confirmation timeline, customer property arguments (0.4); review sentencing letter from SBF's counsel in SDNY criminal proceeding and attached exhibits re: FTX Distributions and Plan Waterfall (0.4); confer w/ M. Harvey re: same (0.2).	1.0	665.00
03/22/24	Weyand, Jonathan	Emails w/ E. Broderick, ExCo re: draft plan waterfall filed in SBF's criminal proceeding.	0.2	133.00
03/22/24	Weyand, Jonathan	Call w/ M. Harvey re: SBF sentencing memo and attached plan summary.	0.1	66.50
03/23/24	Harvey, Matthew B.	Review J. Weyand draft email memo re: ad hoc user group plan issues and revise same (0.3); emails w/ J. Weyand re: same (0.2).	0.5	572.50
03/23/24	Harvey, Matthew B.	Emails w/ J. Weyand re: plan/customer settlement process requirements; analysis of same.	0.3	343.50
03/23/24	Weyand, Jonathan	Emails w/ M. Harvey re: plan/customer settlement process requirements; analysis of same.	0.3	199.50
03/23/24	Weyand, Jonathan	Draft email to Debtors re: ad hoc user group's adversary proceeding, plan issues (0.3); emails w/ M. Harvey re: same (0.2).	0.5	332.50
03/25/24	Harvey, Matthew B.	Emails with C. Delo and E. Broderick re: SBF sentencing letter and plan waterfall reactions from Debtors.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/26/24	Weyand, Jonathan	Participate in call w/ C. Delo, M. Harvey re: Debtors' draft plan waterfall, customer property litigation / potential confirmation objections, and process re: same.	0.3	199.50
03/26/24	Harvey, Matthew B.	Call with C. Delo and J. Weyand re: legal issues related to customer property settlements and plan confirmation.	0.3	343.50
03/26/24	Harvey, Matthew B.	Emails with C. Delo and E. Broderick re: addressing member questions on Debtors' plan and the terms in SBF sentencing memo (.2); emails with J. Weyand and E. Broderick re: treatment of certain GUC claims under plan proposals (.2).	0.4	458.00
03/27/24	Harvey, Matthew B.	Emails with E. Broderick re: rejection damages claims.	0.3	343.50
03/27/24	Weyand, Jonathan	Research re: postpetition interest and claim treatment.	0.7	465.50
03/28/24	Harvey, Matthew B.	Confer with J. Weyand re: postpetition interest and class treatment under plan.	0.2	229.00
03/28/24	Harvey, Matthew B.	Review M. Rogers analysis of rejection claim issue (.2) and review/analyze precedent on same (1.1).	1.3	1,488.50
03/28/24	Weyand, Jonathan	Confer with M. Harvey re: postpetition interest and class treatment under plan.	0.2	133.00
03/29/24	Harvey, Matthew B.	Analysis of treatment and impact of rejection damages claims.	4.1	4,694.50
03/29/24	Harvey, Matthew B.	Emails with J. Weyand, E. Broderick re: status of PSA deadlines and reservation of rights re: same.	0.2	229.00
03/29/24	Weyand, Jonathan	Call w/ M. Rogers re: PSA / reservation of rights statement (0.1); email E. Broderick re: same (0.1).	0.2	133.00
03/29/24	Weyand, Jonathan	Research re: rejection damages and postpetition interest.	1.8	1,197.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/30/24	Harvey, Matthew B.	Review analysis of rejection claim issues from J. Weyand.	0.2	229.00
03/30/24	Harvey, Matthew B.	Further analysis of rejection claim issues.	0.7	801.50
03/30/24	Harvey, Matthew B.	Emails with E. Broderick, M. Rogers and J. Weyand re: rejection damage claim calculations.	0.2	229.00
03/30/24	Harvey, Matthew B.	Further emails with E. Broderick, M. Rogers re: treatment of rejection damages claims.	0.2	229.00
03/30/24	Weyand, Jonathan	Continue researching re: rejection damages and postpetition interest (0.8); prepare write-up re: same (0.4) and email to M. Harvey (0.1).	1.3	864.50
04/01/24	Harvey, Matthew B.	Review initial judgment and forfeiture order re: SBF and email to Rothschild team re: same.	0.2	229.00
04/01/24	Dolphin, Brenna	Discuss procedural posture, disclosure statement approval, solicitation and confirmation timing with J. Weyand.	0.5	482.50
04/01/24	Schwartz, Eric D.	Conf. w/ M. Harvey regarding examiner (.1); review current status of case (.1).	0.2	270.00
04/01/24	Harvey, Matthew B.	Analyze Rothschild's plan recovery scenario analysis.	1.0	1,145.00
04/01/24	Weyand, Jonathan	Review email from M. Harvey re: civil forfeiture order and judgment in SBF criminal proceeding in SDNY (0.1); review same (0.4); prepare update to M. Harvey re: same (0.3); review prior forfeiture order for comparison (0.2).	1.0	665.00
04/01/24	Weyand, Jonathan	Confer w/ B. Dolphin re: exclusivity extensions, confirmation timeline, status of open plan issues and general case strategy.	0.5	332.50
04/01/24	Weyand, Jonathan	Confer w/ M. Harvey re: forfeiture order in SBF criminal proceeding.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/24	Weyand, Jonathan	Review Rothschild's plan recovery / scenario analysis using various assumptions (1.7); call w/ L. Munoz re: same (0.6).	2.3	1,529.50
04/01/24	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding examiner.	0.1	114.50
04/01/24	Harvey, Matthew B.	Confer w/ J. Weyand re: forfeiture order in SBF criminal proceeding.	0.1	114.50
04/01/24	Harvey, Matthew B.	Analyze SBF forfeiture order in SDNY criminal proceeding (0.3); email from E. Broderick re: same (0.1).	0.4	458.00
04/02/24	Harvey, Matthew B.	Call with E. Broderick re: recovery analysis.	0.2	229.00
04/02/24	Harvey, Matthew B.	Call with J. Weyand re: recovery analysis.	0.1	114.50
04/02/24	Harvey, Matthew B.	Confer with J. Weyand re: new research issues for plan, convenience class, PPI, and GUC claims.	1.3	1,488.50
04/02/24	Harvey, Matthew B.	Plan negotiation strategy call with Rothschild team, E. Broderick, J. Weyand and M. Rogers.	1.0	1,145.00
04/02/24	Harvey, Matthew B.	Call with C. Delo re: plan issues, PPI, classification, rejection claims, convenience class claims.	0.5	572.50
04/02/24	Schwartz, Eric D.	Inter-office conference w/ J. Weyand re: claims transfer notice issues, convenience class issues (0.2); call w/ M. Harvey, J. Weyand re: convenience class treatment under Plan (0.5).	0.7	945.00
04/02/24	Weyand, Jonathan	Call w/ E. Broderick re: SBF forfeiture order in SDNY, plan waterfall, claims pool, postpetition interest allocation, and various scenarios under Rothschild's plan recovery model.	0.4	266.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/02/24	Weyand, Jonathan	Draft email to E. Broderick re: questions surrounding forfeiture order and USAO's remission procedures (0.5); draft email to E. Broderick re: recovery analysis slide deck and questions/comments thereto for discussion (0.5).	1.0	665.00
04/02/24	Weyand, Jonathan	Participate in AHC professionals call w/ E. Broderick, C. Delo, M. Harvey, M. Rogers and other members of the Rothschild team re: plan process timeline, open plan issues list for ExCo group, plan recovery model.	1.0	665.00
04/02/24	Weyand, Jonathan	Inter-office conference w/ E. Schwartz re: claims transfer notice issues, convenience class issues (0.2) and call w/ M. Harvey, E. Schwartz re: convenience class treatment under Plan (0.5).	0.7	465.50
04/02/24	Weyand, Jonathan	Confer w/ M. Harvey re: PPI issues, convenience class claim treatment, early liquidity facility, claim notice transfer issues / voting record date, and other related plan issues.	1.3	864.50
04/02/24	Weyand, Jonathan	Review E. Broderick draft plan issues chart comparing AHC responses/positions to Debtors' 2/28 plan positions.	0.3	199.50
04/02/24	Weyand, Jonathan	Call with M. Harvey re: recovery analysis.	0.1	66.50
04/02/24	Harvey, Matthew B.	Call w/ E. Schwartz, J. Weyand re: convenience class treatment under Plan.	0.5	572.50
04/03/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding Plan (.1); review email w/ attachments from J. Weyand regarding Plan (.3); further tele w/ J. Weyand regarding same (.1); review further J. Weyand email w/ attachment regarding Plan (.1).	0.6	810.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/03/24	Harvey, Matthew B.	Email from E. Broderick re: chart comparing plan waterfall/distribution mechanics in SBF sentencing letter to AHC positions re: same (0.1); further email from E. Broderick re: client comments to same (0.1); review draft issues chart and comment on same (0.8); further emails w/ E. Broderick, J. Minias and C. Delo re: comments to same (0.3).	1.3	1,488.50
04/03/24	Weyand, Jonathan	Draft plan issues chart comparing AHC responses/positions to Debtors' 2/28 plan positions (2.0); emails w/ E. Broderick re: same (0.2); further revise same (0.5); call w/ E. Broderick re: same (0.5); further revise re: same (0.6); confer w/ E. Schwartz and emails w/ E. Schwartz re: Plan / DS and 2/28 Debtors' plan waterfall positions (0.2); call w/ E. Schwartz re: DS (0.1).	4.1	2,726.50
04/03/24	Weyand, Jonathan	Confer w/ S. Jones re: convenience class claim treatment research.	0.2	133.00
04/03/24	Harvey, Matthew B.	Email from N. DeLoatch re: postpetition interest and rejection damages claims.	0.1	114.50
04/03/24	Harvey, Matthew B.	Analysis re: convenience class claim treatment under current version of plan.	0.4	458.00
04/04/24	Harvey, Matthew B.	Review PPI research from M. Rogers re: rejection damages claims.	0.7	801.50
04/04/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding Plan Issues Chart.	0.3	405.00
04/07/24	Harvey, Matthew B.	Review draft settlement term sheet w/ IRS from Debtors and emails with C. Delo and E. Broderick re: same.	0.3	343.50
04/08/24	Harvey, Matthew B.	Emails with E. Broderick re: timing and expectations for revised plan drafts from Debtors.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/08/24	Harvey, Matthew B.	Initial review of plan draft from Debtors.	0.8	916.00
04/08/24	Harvey, Matthew B.	Emails with E. Broderick, M. Rogers, N. DeLoatch and J. Weyand re: process and strategy for responding to plan draft with AHC comments.	0.2	229.00
04/08/24	Harvey, Matthew B.	Emails with J. Weyand re: updated plan issues list for use in plan comments and initial review of same.	0.2	229.00
04/08/24	Schwartz, Eric D.	Review M. Harvey email (0.1) and review Debtors' mark-up of draft plan (0.9).	1.0	1,350.00
04/09/24	Harvey, Matthew B.	Emails (x9) w/ E. Broderick, J. Minias, C. Delo, M. Rogers, and N. DeLoatch re: Debtors' draft amended plan.	0.2	229.00
04/09/24	Harvey, Matthew B.	Review and analysis of revised plan from Debtors.	2.5	2,862.50
04/09/24	Harvey, Matthew B.	Initial call with Rothschild, E. Broderick, M. Rogers and N. DeLoatch on plan comment process, key issues.	0.6	687.00
04/09/24	Harvey, Matthew B.	Confer with J. Weyand re: plan mark-up.	0.1	114.50
04/09/24	Harvey, Matthew B.	Further conf. with J. Weyand re: plan mark-up, plan issues.	0.1	114.50
04/09/24	Harvey, Matthew B.	Comparison analysis of 2/28 plan term sheet and AHC issues with draft amended plan.	0.8	916.00
04/09/24	Weyand, Jonathan	Initial review of amended plan against December 16th version and update plan issues chart re: same.	0.6	399.00
04/09/24	Weyand, Jonathan	Confer with M. Harvey re: plan mark-up.	0.1	66.50
04/09/24	Weyand, Jonathan	Further conf. with M. Harvey re: plan mark-up, plan issues.	0.1	66.50
04/10/24	Harvey, Matthew B.	Call with Debtors' counsel, Rothschild, E. Broderick, J. Weyand re plan issues.	0.9	1,030.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/10/24	Harvey, Matthew B.	Emails with restricted ExCo members, E. Broderick, and Rothschild re: plan issues to discuss with Debtors.	0.2	229.00
04/10/24	Harvey, Matthew B.	Emails with E. Broderick, M. Rogers, J. Weyand and N. DeLoatch re: summary of open plan issues for ExCo and Debtors.	0.1	114.50
04/10/24	Harvey, Matthew B.	Further emails with E. Broderick and Rothschild re: plan issues to discuss with Debtors.	0.2	229.00
04/10/24	Harvey, Matthew B.	Emails w/ M. Browning, E. Broderick, and C. Delo re: plan issues.	0.2	229.00
04/10/24	Weyand, Jonathan	Call w/ L. Munoz re: forfeiture order and DOJ seized assets (0.1); email L. Munoz re: same (0.1).	0.2	133.00
04/10/24	Weyand, Jonathan	Review and update plan issues chart, including incorporating M. Rogers' edits.	1.9	1,263.50
04/10/24	Weyand, Jonathan	Participate in call with S&C Team, E. Broderick, C. Delo, M. Harvey, M. Rogers, M. Browning, J. Minias and others re: amended plan issues discussion.	0.9	598.50
04/11/24	Harvey, Matthew B.	Further call with J. Weyand re: plan issues.	0.3	343.50
04/11/24	Harvey, Matthew B.	Further analysis of plan and review and revise plan issues summary and response from J. Weyand.	1.9	2,175.50
04/11/24	Harvey, Matthew B.	Review C. Thain comments to plan draft.	0.2	229.00
04/11/24	Harvey, Matthew B.	Initial review of updated plan recovery analysis from A&M.	0.5	572.50
04/11/24	Harvey, Matthew B.	Initial review of disclosure statement draft from Debtors.	1.1	1,259.50
04/11/24	Harvey, Matthew B.	Emails with J. Weyand re: review of disclosure statement.	0.1	114.50
04/11/24	Harvey, Matthew B.	Plan discussion with AHC professionals.	1.7	1,946.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/11/24	Weyand, Jonathan	Continue reviewing amended plan circulated 4/8 (2.0); continue drafting plan issues analysis memo/chart re: same (2.5); revise memo/chart re: comments from M. Harvey (0.9); call w/ E. Broderick re: same (0.5); inter-office conference w/ M. Harvey re: same (0.3).	6.2	4,123.00
04/11/24	Weyand, Jonathan	Call w/ E. Broderick re: issues chart re: 4/8 Amended Plan.	0.3	199.50
04/11/24	Weyand, Jonathan	Participate in AHC professionals call w/ M. Browning, J. Minias, C. Delo, E. Broderick, M. Harvey, M. Rogers, N. DeLoatch, C. Thain and Rothschild team re: Amended Plan mark-up and plan analysis chart / memo.	1.7	1,130.50
04/12/24	Harvey, Matthew B.	Plan and DS mark-up discussion with E. Broderick, J. Weyand, M. Rogers and E. Christian.	0.5	572.50
04/12/24	Harvey, Matthew B.	Research re: precedent AHC letters from prior chapter 11 cases.	0.8	916.00
04/12/24	Weyand, Jonathan	Research re: precedent re: AHC letters in support of a chapter 11 plan (0.3); emails w/ M. Harvey and J. Minias re: same (0.1).	0.4	266.00
04/12/24	Weyand, Jonathan	Plan and DS mark-up discussion with E. Broderick, M. Harvey, M. Rogers and E. Christian.	0.5	332.50
04/12/24	Harvey, Matthew B.	Continue review of Debtors' draft amended plan and analysis of issues re: same.	2.5	2,862.50
04/12/24	Harvey, Matthew B.	Continue review of Debtors' draft disclosure statement and analysis of same.	2.1	2,404.50
04/12/24	Harvey, Matthew B.	Continue review of updated plan recovery analysis from A&M.	0.6	687.00
04/13/24	Schwartz, Eric D.	Continue to review Debtors' amended plan.	1.0	1,350.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/13/24	Weyand, Jonathan	Mark-up Debtors' draft Amended Plan w/ AHC comments/suggestions (1.6); research re: solicitation procedures and AHC response to same (0.6).	2.2	1,463.00
04/14/24	Harvey, Matthew B.	Review S. Paul comments to DS.	0.2	229.00
04/14/24	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand and M. Browning re: DS/Plan issues.	0.2	229.00
04/14/24	Harvey, Matthew B.	Review DS mark-up redline from M. Rogers.	0.3	343.50
04/14/24	Harvey, Matthew B.	Emails with J. Weyand and C. Delo re: client-side call re: plan comments.	0.1	114.50
04/14/24	Harvey, Matthew B.	Review plan issues deck from Rothschild.	0.3	343.50
04/14/24	Harvey, Matthew B.	Review consolidated plan mark-up from J. Weyand.	0.6	687.00
04/14/24	Weyand, Jonathan	Continue reviewing and providing comments to the Debtors' draft Amended Plan circulated 4/8.	3.0	1,995.00
04/15/24	Harvey, Matthew B.	Initial call to discuss in progress plan mark-up with Rothschild, E. Cristian, E. Broderick, J. Weyand and E. Schwartz.	0.5	572.50
04/15/24	Harvey, Matthew B.	Confer with J. Weyand and E. Schwartz re: plan issues.	0.4	458.00
04/15/24	Harvey, Matthew B.	Call with Rothschild, E. Schwartz, J. Weyand, Rothschild's counsel, E. Broderick, re: plan fee provisions (.5); confer with J. Weyand and E. Schwartz re: same (.4).	0.9	1,030.50
04/15/24	Harvey, Matthew B.	Confer with J. Weyand and E. Schwartz re: plan mark-up.	0.4	458.00
04/15/24	Harvey, Matthew B.	Review Rothschild revised fee proposal.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/15/24	Schwartz, Eric D.	Conf. w/ J. Weyand and M. Harvey regarding upcoming DS/Plan call (.4); participate in AHC professionals call w/ C. Delo, M. Harvey, J. Weyand, E. Broderick, J. Minias, M. Browning, M. Rogers, E. Christiansen and Rothschild team re: amended plan and amended disclosure statement mark-up / comments to same (.5); conference w/ J. Weyand re: amended plan / DS and issues re: mark-up to same (.2); call w/ M. Harvey, J. Weyand re: open issues in connection w/ amended plan mark-up (.4).	1.5	2,025.00
04/15/24	Schwartz, Eric D.	Review amended DS (.5) and amended Plan (.5).	1.0	1,350.00
04/15/24	Schwartz, Eric D.	Call w/ Rothschild team, M. Harvey, J. Weyand, E. Broderick re: fee provisions to amended draft plan (0.5); follow-up call w/ M. Harvey and J. Weyand re: same (0.4).	0.9	1,215.00
04/15/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding amended DS/Plan mark-up from Eversheds.	0.3	405.00
04/15/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding Key Documents.	0.1	135.00
04/15/24	Weyand, Jonathan	Call w/ M. Rogers re: mark-up to disclosure statement.	0.1	66.50
04/15/24	Weyand, Jonathan	Review Executive committee member comments re: amended plan issues.	0.3	199.50
04/15/24	Weyand, Jonathan	Participate in AHC professionals call w/ C. Delo, M. Harvey, E. Schwartz, E. Broderick, J. Minias, M. Browning, M. Rogers, E. Christiansen and Rothschild team re: amended plan and amended disclosure statement mark-up / comments to same.	0.5	332.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/15/24	Weyand, Jonathan	Conference w/ E. Schwartz re: amended plan / DS and issues re: mark-up to same.	0.2	133.00
04/15/24	Weyand, Jonathan	Call w/ M. Harvey, E. Schwartz re: open issues in connection w/ amended plan mark-up.	0.4	266.00
04/15/24	Weyand, Jonathan	Draft email to M. Harvey, E. Schwartz re: amended plan issues / reimbursement agreement.	0.3	199.50
04/15/24	Weyand, Jonathan	Email Rothschild team re: solicitation procedures / AHC letter.	0.1	66.50
04/15/24	Weyand, Jonathan	Call with Rothschild, E. Schwartz, M. Harvey, Rothschild's counsel, E. Broderick, re: plan fee provisions (.5); confer with M. Harvey and E. Schwartz re: same (.4).	0.9	598.50
04/15/24	Weyand, Jonathan	Conf. w/ E. Schwartz and M. Harvey regarding upcoming DS/Plan call.	0.4	266.00
04/16/24	Harvey, Matthew B.	Call with J. Weyand re: plan inquiry from member's individual counsel.	0.1	114.50
04/16/24	Harvey, Matthew B.	Emails with E. Broderick, M. Rogers, J. Weyand re: plan provisions related to claims transfers, distributions thereon.	0.1	114.50
04/16/24	Harvey, Matthew B.	Call with AHC professionals and restricted ExCo, including, Rothschild, J. Weyand, E. Broderick, E. Cristian, M. Rogers re: plan mark-up (1.6); post-call conference w/ J. Weyand and E. Schwartz re: same (0.1).	1.7	1,946.50
04/16/24	Harvey, Matthew B.	Draft comments to draft plan and DS.	1.3	1,488.50
04/16/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding FTX DS/Plan (.1); review J. Weyand email w/ attachments regarding FTX DS/Plan (.2).	0.3	405.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/16/24	Schwartz, Eric D.	Participate in call w/ E. Christensen, M. Rogers, M. Harvey and J. Weyand re: mark-ups (0.7); participate in call w/ restricted ExCo members, M. Harvey, J. Weyand, C. Delo and other AHC professionals re: same (1.6); post-call conf. w/ J. Weyand and in part M. Harvey (.3).	2.6	3,510.00
04/16/24	Schwartz, Eric D.	Review amended plan, including comments thereto from UCC and AHC Professionals (1.0); review emails from J. Weyand w/ attachments regarding same (.1); review email from J. Weyand w/ attachment of amended plan issues list (UCC) (.5).	1.6	2,160.00
04/16/24	Schwartz, Eric D.	Confs. w/ J. Weyand regarding amended plan mark-up (.1); conf. w/ J. Weyand regarding same (.1).	0.2	270.00
04/16/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding NDA.	0.3	405.00
04/16/24	Schwartz, Eric D.	Conf. w/ M. Harvey and J. Weyand to review AHC revisions to Plan.	1.8	2,430.00
04/16/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding Plan Mark-up.	0.3	405.00
04/16/24	Schwartz, Eric D.	Review further J. Weyand email regarding plan mark-up language.	0.1	135.00
04/16/24	Harvey, Matthew B.	Review and comment on J. Weyand's draft proposed language for reimbursement issues in plan.	0.1	114.50
04/16/24	Harvey, Matthew B.	Call with J. Weyand, M. Rogers, E. Cristian re: plan mark-up.	0.7	801.50
04/16/24	Harvey, Matthew B.	Meet with J. Weyand and E. Schwartz to page turn plan mark-ups.	1.8	2,061.00
04/16/24	Weyand, Jonathan	Review UCC mark-up to draft plan (1.1), incorporate comments from Willkie team to amended plan mark-up (1.4), call w/ E. Christiansen and in part M. Rogers re: same (0.3); call w/ E. Broderick re: same (0.3); inter-office conference w/ E. Schwartz re: same (0.1).	3.2	2,128.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/16/24	Weyand, Jonathan	Call w/ A. Lavinbuk re: claim transfer issues and pending litigation (0.3); call w/ M. Harvey re: plan inquiry from members' individual counsel (0.1).	0.4	266.00
04/16/24	Weyand, Jonathan	Continue revising draft amended plan w/ AHC comments (0.5); participate in call w/ E. Christensen, M. Rogers, M. Harvey and E. Schwartz re: mark-ups (0.7); participate in call w/ restricted ExCo members, M. Harvey, E. Schwartz, C. D AHC professionals re: same (1.6).	2.8	1,862.00
04/16/24	Weyand, Jonathan	Confer w/ E. Schwartz and in part M. Harvey re: post-call w/ restricted EC members and AHC professionals re: amended plan mark-up.	0.3	199.50
04/16/24	Weyand, Jonathan	Further call w/ M. Harvey re: comments to amended plan and DS.	0.2	133.00
04/16/24	Weyand, Jonathan	Continue revising amended plan based on comments from restricted ExCo members and AHC professionals (3.5); confer w/ E. Schwartz and M. Harvey re: page turn of same (1.8).	5.3	3,524.50
04/16/24	Weyand, Jonathan	Confs. w/ E. Schwartz regarding amended plan mark-up (.1); conf. w/ E. Schwartz regarding same (.1).	0.2	133.00
04/16/24	Harvey, Matthew B.	Further call w/ J. Weyand re: comments to amended plan and DS.	0.2	229.00
04/17/24	Harvey, Matthew B.	Review revised DS, add'l plan comments, revised presentation of issues to clients, and email comments from clients, Rothschild and co-counsel to foregoing.	2.4	2,748.00
04/17/24	Harvey, Matthew B.	Call with clients, Rothschild, E. Broderick, M. Rogers, E. Schwartz and J. Weyand re: plan (left call early).	0.9	1,030.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/17/24	Harvey, Matthew B.	All-hands lawyers call with UCC, JOLs, Debtors, E. Broderick, E. Schwartz, J. Weyand to discuss competing plan mark-ups.	2.1	2,404.50
04/17/24	Harvey, Matthew B.	Confer with J. Weyand and E. Schwartz re: plan issues following all-hands call (joined meeting late).	0.7	801.50
04/17/24	Harvey, Matthew B.	Emails with Rothschild, J. Weyand, E. Broderick re: update to client presentation based on discussions on all-hands call.	0.1	114.50
04/17/24	Schwartz, Eric D.	Review from J. Weyand email w/ attachments of Redline of Plan with AHC mark-up against S&C 4-8-24 draft (.5), against UCC comments to Plan (.3), FTX Plan Issues Deck Prepared by Rothschild with Counsel Input (.3), Redline of Disclosure Statement with AHC mark-up against S&C Draft (.4).	1.5	2,025.00
04/17/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding upcoming AHC Restricted Call regarding Plan issues (.1); participate in AHC Restricted Call regarding Plan issues (1.6); further teleconf. w/ J. Weyand post-call regarding same and upcoming Debtors call (.1).	1.8	2,430.00
04/17/24	Schwartz, Eric D.	Review UCC Disclosure Statement (.5) and Amended Plan (.5) mark-ups in preparation for call regarding same.	1.0	1,350.00
04/17/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding upcoming call regarding plan mark-up (.1); review plan documents (.2); further teleconf. w/ J. Weyand regarding same (.1).	0.4	540.00
04/17/24	Schwartz, Eric D.	Participate in Debtors, UCC, JOC, AHC plan call.	2.1	2,835.00
04/17/24	Schwartz, Eric D.	Post-all hands call conference w/ J. Weyand and in part M. Harvey re: next steps re: plan mark-up and open plan issues.	1.0	1,350.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/17/24	Schwartz, Eric D.	Call w/ M. Harvey and J. Weyand re: amended plan issues tracker.	0.2	270.00
04/17/24	Harvey, Matthew B.	Confer with J. Weyand and E. Schwartz re: amended plan issues tracker.	0.2	229.00
04/17/24	Weyand, Jonathan	Incorporate comments to plan and disclosure statement from client group (0.6); calls w/ M. Harvey (x2) (0.1) and emails w/ restricted ExCo members re: same (0.3).	1.0	665.00
04/17/24	Weyand, Jonathan	Conf. w/ E. Schwartz re: upcoming restricted ExCo call re: plan issues (0.1); further calls (x2) w/ E. Schwartz re: same (0.1), (0.1); participate in call w/ restricted ExCo group, E. Schwartz, M. Harvey (in part), C. Delo, J. Minias, M. Browning, M. Rogers and Rothschild team re: mark-up of amended plan and DS (1.6).	1.9	1,263.50
04/17/24	Weyand, Jonathan	Post-ExCo call w/ E. Schwartz re: AHC plan mark-up and issues.	0.1	66.50
04/17/24	Weyand, Jonathan	Prepare for (0.3) and participate in all-hands call w/ S&C team, PH team, JOLs' counsel, E. Broderick, M. Harvey, E. Schwartz and others re: plan and DS mark-up (2.1).	2.4	1,596.00
04/17/24	Weyand, Jonathan	Post-all hands call conference w/ E. Schwartz and in part M. Harvey re: next steps re: plan mark-up and open plan issues (1.0); call w/ L. Munoz re: same (0.1).	1.1	731.50
04/17/24	Weyand, Jonathan	Update key issues tracker re: amended plan and DS following all-hands call w/ S&C team.	2.8	1,862.00
04/17/24	Weyand, Jonathan	Call w/ M. Harvey and E. Schwartz re: amended plan issues tracker.	0.2	133.00
04/17/24	Harvey, Matthew B.	Call w/ J. Weyand re: comments to plan/DS.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/18/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding upcoming Executive Committee call (.1); review Key Issues Tracker for Amended Plan (.3).	0.4	540.00
04/18/24	Schwartz, Eric D.	Conf. w/ M. Harvey and J. Weyand regarding AHC Executive Committee call.	0.3	405.00
04/18/24	Schwartz, Eric D.	Review J. Weyand emails w/ attachments re: amended plan issues tracker and AHC executive committee call.	0.1	135.00
04/18/24	Schwartz, Eric D.	Further review of Committee comments to Plan regarding plan issues tracker and discussions (.3); review Draft Disclosure Statement regarding tracker issues (.3).	0.6	810.00
04/18/24	Harvey, Matthew B.	Call with J. Weyand re: plan analysis.	0.1	114.50
04/18/24	Harvey, Matthew B.	Review and provide comments on draft summary of IRS settlement from J. Weyand.	0.3	343.50
04/18/24	Harvey, Matthew B.	Review revised plan issues summary deck from J. Weyand.	0.5	572.50
04/18/24	Harvey, Matthew B.	Review E. Broderick revisions to plan issues summary.	0.2	229.00
04/18/24	Weyand, Jonathan	Continue updating key issues tracker re: amended plan and DS following all-hands call w/ S&C team.	1.2	798.00
04/18/24	Weyand, Jonathan	Call w/ L. Munoz re: IRS settlement structure under amended plan (0.4); review slide deck summary re: same (0.2).	0.6	399.00
04/18/24	Weyand, Jonathan	Call w/ E. Broderick re: transfer notice issue / distribution mechanics re: amended plan; and April 24th hearing.	0.4	266.00
04/18/24	Weyand, Jonathan	Draft open plan issues list re: further negotiation w/ Debtors on draft plan.	0.6	399.00
04/18/24	Weyand, Jonathan	Email E. Broderick re: DS and Plan docs sent to S&C.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/18/24	Weyand, Jonathan	Email L. Munoz re: IRS claim treatment under plan.	0.1	66.50
04/18/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding upcoming Executive Committee call.	0.1	66.50
04/18/24	Harvey, Matthew B.	Conf. w/ E. Schwartz and J. Weyand regarding AHC Executive Committee call.	0.3	343.50
04/18/24	Weyand, Jonathan	Conf. w/ E. Schwartz and M. Harvey regarding AHC Executive Committee call.	0.3	199.50
04/18/24	Weyand, Jonathan	Call with M. Harvey re: plan analysis.	0.1	66.50
04/19/24	Harvey, Matthew B.	Review updated plan issues list.	0.3	343.50
04/19/24	Harvey, Matthew B.	Review client summary of open negotiation points based on principal discussions.	0.2	229.00
04/19/24	Harvey, Matthew B.	Review E. Broderick follow up response to client issues list.	0.1	114.50
04/19/24	Harvey, Matthew B.	Emails with E. Broderick, J. Minias, and J. Weyand re: plan, DS, and 4/24 hearing.	0.2	229.00
04/19/24	Harvey, Matthew B.	Emails with Debtors and E. Broderick re: revised timeline of DS approval, plan.	0.1	114.50
04/19/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding plan issues list and update of same.	0.3	405.00
04/19/24	Schwartz, Eric D.	Review Plan issue materials from J. Weyand (.3); review J. Weyand and others' emails regarding timing of filing of plan and additional comments to plan (.1); review further committee member and others' emails regarding plan issues/discussion (.1).	0.5	675.00
04/19/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding AHC Recommendation Letters.	0.3	405.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/19/24	Schwartz, Eric D.	Review J. Weyand email regarding UCC proposal regarding plan (.1); review J. Weyand email w/ attachments regarding additional plan concepts/issues for the Debtor (.2).	0.3	405.00
04/19/24	Harvey, Matthew B.	Call with J. Weyand re: comments to summary of AHC plan positions to be transmitted to Debtors.	0.2	229.00
04/19/24	Harvey, Matthew B.	Revise AHC plan positions memo from J. Weyand.	0.6	687.00
04/19/24	Harvey, Matthew B.	Emails with E. Broderick, C. Delo and J. Weyand re: summary of press report on plan recovery.	0.2	229.00
04/19/24	Harvey, Matthew B.	Emails with C. Delo, J. Weyand, E. Broderick and L. Munoz re: summary of AHC plan positions.	0.2	229.00
04/19/24	Harvey, Matthew B.	Review E. Broderick comments to AHC plan positions summary.	0.2	229.00
04/19/24	Harvey, Matthew B.	Further emails with J. Weyand re: C. Delo and E. Broderick comments to plan issues summary.	0.1	114.50
04/19/24	Harvey, Matthew B.	Further emails with J. Weyand and C. Delo re: restricted client group comments to plan positions summary.	0.1	114.50
04/19/24	Harvey, Matthew B.	Review J. Weyand and E. Broderick follow-up question summary to Debtors and comment on same.	0.2	229.00
04/19/24	Weyand, Jonathan	Confer w/ E. Schwartz re: amended plan issues list and comments from client group.	0.3	199.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/19/24	Weyand, Jonathan	Emails w/ E. Broderick re: amended plan issues list and comments to incorporate from client group (0.2); update amended plan issues list to share with Debtors re: same (2.1); emails w/ E. Broderick re: same (0.2); call w/ E. Broderick re: same (0.2); call w/ M. Harvey re: same (0.2); further revise re: M. Harvey's comments to same (0.7); email to C. Delo re: same (0.1).	3.7	2,460.50
04/20/24	Harvey, Matthew B.	Review J. Weyand email to Debtors' counsel regarding AHC views on open plan issues.	0.1	114.50
04/20/24	Harvey, Matthew B.	Review C. Delo update on plan discussion with J. Ray.	0.1	114.50
04/20/24	Harvey, Matthew B.	Review governance proposals from UCC.	0.1	114.50
04/20/24	Harvey, Matthew B.	Emails with J. Weyand, E. Broderick re: appendix materials for DS.	0.1	114.50
04/22/24	Harvey, Matthew B.	Follow up on plan summary open issues and analysis re: same.	0.7	801.50
04/22/24	Harvey, Matthew B.	Emails with Debtors' counsel and E. Broderick re: timing of DS and plan drafts and filing.	0.1	114.50
04/22/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding status of amended plan.	0.1	135.00
04/22/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding status of amended plan, disclosure statement, solicitation procedures and discussions regarding same.	0.1	135.00
04/22/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding Filing Target/Additional Comments (.1), Plan and Disclosure statement issues (.1), Solicitation Documents and Exhibits (.1); review further J. Weyand and others' emails regarding timing of revised amended Plan and DS and filing of same (.1).	0.4	540.00
04/22/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding PSA.	0.1	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/22/24	Weyand, Jonathan	Teleconf. w/ E. Schwartz re: status of draft plan/DS and issue with solicitation procedures.	0.1	66.50
04/22/24	Weyand, Jonathan	Teleconf. w/ E. Schwartz regarding status of amended plan.	0.1	66.50
04/23/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding amended plan and mark-up of same (.1); review M. Harvey and others' emails regarding amended and marked-up plan (.1).	0.2	270.00
04/23/24	Schwartz, Eric D.	Review A. Kranzley email w/ attachments of mark-up of amended plan (.4); review F. Weinberg email w/ attachments regarding mark-up of amended plan (.4); conf. w/ J. Weyand regarding same (.6).	1.4	1,890.00
04/23/24	Harvey, Matthew B.	Review revised DS from Debtors.	0.5	572.50
04/23/24	Harvey, Matthew B.	Call with C. Delo, L. Munoz, M. Rogers and J. Weyand re: plan open issues with Debtors, strategy for negotiations and next steps.	0.6	687.00
04/23/24	Harvey, Matthew B.	Emails with J. Weyand and E. Broderick re: plan issues list, status of plan negotiations, and confer with J. Weyand re: same.	0.3	343.50
04/23/24	Harvey, Matthew B.	Review revised distribution mechanic language from J. Weyand.	0.1	114.50
04/23/24	Harvey, Matthew B.	Review/analysis of revised plan from Debtors.	0.6	687.00
04/23/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding amended plan and mark-up of same (0.1); emails w/ M. Harvey and AHC professionals group re: same (0.1).	0.2	133.00
04/23/24	Weyand, Jonathan	Confer w/ E. Schwartz re: further revised amended plan circulated 4/23.	0.6	399.00
04/23/24	Weyand, Jonathan	Call w/ C. Delo, M. Rogers, M. Harvey, L. Munoz and others re: Debtors' amended plan mark-up and strategy/next steps re: same.	0.6	399.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/23/24	Weyand, Jonathan	Emails w/ M. Harvey, E. Broderick re: issues list re: amended plan as of 4/23.	0.2	133.00
04/23/24	Weyand, Jonathan	Prepare updated issues list for restricted client group re: Debtors' amended plan draft as of 4/23 (1.0); call w/ M. Harvey re: same (0.1); emails w/ E. Broderick and M. Harvey re: same (0.1).	1.2	798.00
04/23/24	Harvey, Matthew B.	Call w/ J. Weyand re: updated issues list for restricted client group re: Debtors' amended plan draft as of 4/23.	0.1	114.50
04/24/24	Harvey, Matthew B.	Emails w/ E. Broderick, C. Delo, L. Munoz and J. Weyand re: plan and DS issues for discussion with restricted client group.	0.2	229.00
04/24/24	Harvey, Matthew B.	Call with J. Weyand re: plan discussion with A. Kranzley.	0.1	114.50
04/24/24	Harvey, Matthew B.	Review updated plan issues summary from J. Weyand based on Debtors' revised plan.	0.2	229.00
04/24/24	Harvey, Matthew B.	Emails with M. Browning, J. Minias, and E. Broderick re: plan filing timeline, plan press release by Debtors.	0.1	114.50
04/24/24	Harvey, Matthew B.	Emails with J. Weyand, E. Broderick, S. Paul and M. Rogers re: preparing summary of plan for full AHC once plan is filed.	0.1	114.50
04/24/24	Harvey, Matthew B.	Review revised disclosure statement mark-up from Debtors.	0.7	801.50
04/24/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding amended plan issues chart (.2); conf. w/ J. Weyand regarding amended plan language and issues (.6); further tele. w/ J. Weyand regarding disclosure statement mark-up (.1).	0.9	1,215.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/24/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding amended and marked-up disclosure statement (.1); review amended and marked-up Disclosure Statement (.9).	1.0	1,350.00
04/24/24	Schwartz, Eric D.	Review M. Harvey email w/ attachment regarding case law regarding plan and solicitation issues including reviewing recent precedent published on subject matter (.5); review J. Weyand email regarding same (.1).	0.6	810.00
04/24/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding punch list of the issues and plan regarding same.	0.3	405.00
04/24/24	Weyand, Jonathan	Revise issues list re: amended plan circulated 4/23.	2.0	1,330.00
04/24/24	Weyand, Jonathan	Call w/ E. Broderick re: amended plan issues list re: draft circulated 4- 23 (0.2); emails w/ E. Broderick re: same (0.1); further revise re: same (0.1); further call w/ E. Broderick re: discussion w/ A. Kranzley re: same (0.2); further call w/ M. Harvey re: same (0.1).	0.7	465.50
04/24/24	Weyand, Jonathan	Call w/ E. Schwartz re: amended plan language and issues re: draft circulated 4/23.	0.1	66.50
04/24/24	Weyand, Jonathan	Participate in ExCo call w/ E. Broderick, C. Thain, M. Rogers, C. Delo, L. Munoz, M. Browning, J. Minias, restricted ExCo members and Rothschild team re: amended plan mark-up and open issues re: 4/23 draft from Debtors.	0.7	465.50
04/24/24	Weyand, Jonathan	Confer w/ E. Schwartz re: amended plan issues list and next steps re: draft revised plan circulated 4/23.	0.6	399.00
04/24/24	Weyand, Jonathan	Call w/ M. Browning re: certain plan provisions in amended plan draft.	0.2	133.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/24/24	Weyand, Jonathan	Draft write-up to S&C team re: additional AHC positions on the amended draft plan.	1.6	1,064.00
04/24/24	Weyand, Jonathan	Confer w/ M. Harvey re: certain plan provisions in amended draft plan circulated 4/23.	0.1	66.50
04/24/24	Harvey, Matthew B.	Confer w/ J. Weyand re: certain plan provisions in amended draft plan circulated 4/23.	0.1	114.50
04/25/24	Harvey, Matthew B.	Call with C. Delo and J. Weyand re: follow-up from ExCo call.	0.3	343.50
04/25/24	Harvey, Matthew B.	Discuss follow up from ExCo call and open issues with Debtors on plan w/ J. Weyand.	0.2	229.00
04/25/24	Harvey, Matthew B.	Confer with J. Weyand re: open plan issues and strategy for negotiating same with Debtors.	0.5	572.50
04/25/24	Harvey, Matthew B.	Further call with C. Delo and J. Weyand re: open plan issues, strategy for presenting same to clients and negotiating same with Debtors.	0.3	343.50
04/25/24	Harvey, Matthew B.	Call with J. Weyand and E. Broderick re: plan negotiations/plan open issues.	0.3	343.50
04/25/24	Harvey, Matthew B.	Discussion with Debtors' counsel, E. Broderick, J. Weyand, and M. Rogers re: plan open issues.	0.5	572.50
04/25/24	Harvey, Matthew B.	Follow up conf. with J. Weyand re: plan issues.	0.1	114.50
04/25/24	Harvey, Matthew B.	Review revised summary of open plan issues and AHC positions on same from J. Weyand and E. Broderick's comments to same.	0.1	114.50
04/25/24	Schwartz, Eric D.	Review J. Weyand, M. Harvey and others' emails regarding plan issues list in preparation for Executive Committee call.	0.3	405.00
04/25/24	Schwartz, Eric D.	Review solicitation procedures motion and exhibits.	1.0	1,350.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/25/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding discussions with Debtors' counsel regarding amended plan issues and how to address remaining amended plan issues, and next steps and language for amended plan list.	0.7	945.00
04/25/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding draft amended plan issues list.	0.1	135.00
04/25/24	Harvey, Matthew B.	Emails with C. Delo re: calculation of impact of various PPI assumptions for member update on plan.	0.1	114.50
04/25/24	Harvey, Matthew B.	Review updated plan and DS and member update draft (.8); review revised member update from Rothschild (.2); mark up of member update re: plan/DS (.4).	1.4	1,603.00
04/25/24	Weyand, Jonathan	Call w/ C. Delo and M. Harvey re: amended plan issues and discussion points w/ Debtors re: same, and follow-up from ExCo call (0.3); follow-up conference w/ M. Harvey re: same (0.2).	0.5	332.50
04/25/24	Weyand, Jonathan	Update open plan and DS issues list and negotiation points with Debtors (1.3); calls w. E. Broderick re: same (0.3) and (0.1); multiple emails w/ E. Broderick, C. Delo and M. Rogers re: same (0.3).	2.0	1,330.00
04/25/24	Weyand, Jonathan	Confer with M. Harvey re: open plan issues and strategy for negotiating same with Debtors.	0.5	332.50
04/25/24	Weyand, Jonathan	Further call with C. Delo and M. Harvey re: open plan issues, strategy for presenting same to clients and negotiating same with Debtors.	0.3	199.50
04/25/24	Weyand, Jonathan	Call with M. Harvey and E. Broderick re: plan negotiations/plan open issues.	0.3	199.50
04/25/24	Weyand, Jonathan	Discussion with Debtors' counsel, E. Broderick, M. Harvey, and M. Rogers re: plan open issues.	0.5	332.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/25/24	Weyand, Jonathan	Follow up conf. with M. Harvey re: plan issues.	0.1	66.50
04/25/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding discussions with Debtors' counsel regarding amended plan issues and how to address remaining amended plan issues, and next steps and language for amended plan list.	0.7	465.50
04/26/24	Harvey, Matthew B.	Review and revise draft plan issues list w/ mark-up of plan and draft cover note to Debtors re: same.	0.5	572.50
04/26/24	Dolphin, Brenna	Attend call with executive committee, C. Delo, E. Broderick, M. Rogers, and M. Harvey re disclosure statement and plan (1.1); finalize summary of same and provide to M. Harvey and J. Weyand (0.1).	1.2	1,158.00
04/26/24	Harvey, Matthew B.	Call with ExCo restricted members, E. Schwartz, B. Dolphin, E. Broderick, M. Rogers, and Rothschild re: response to Debtors on open plan points.	1.1	1,259.50
04/26/24	Schwartz, Eric D.	Participate in AHC amended plan and disclosure statement follow-up discussion with AHC Executive Committee and professionals.	1.1	1,485.00
04/26/24	Schwartz, Eric D.	Review further amended plan draft email to Debtors with a punch list of issues (.3), and revised draft email to Debtors regarding amended plan and punch list (.1); review accompanying mark-ups of amended plan (.2) and disclosure statement (.2); review email to Debtors regarding same w/ attachments (.2).	1.0	1,350.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/26/24	Weyand, Jonathan	Emails w/ E. Schwartz, B. Dolphin and M. Harvey re: mark-ups to the DS and Plan and restricted ExCo call (0.2); review meeting notes from B. Dolphin re: same (0.1); emails from M. Harvey and B. Dolphin re: same (0.1); multiple emails from M. Rogers and E. Broderick re: same (0.2).	0.6	399.00
04/28/24	Harvey, Matthew B.	Call with E. Broderick and J. Weyand re: claim distribution mechanic issues and status of discussions with Debtors re: same.	0.6	687.00
04/28/24	Harvey, Matthew B.	Review revised member update re: plan, incl. comments from C. Delo and E. Broderick.	0.6	687.00
04/28/24	Harvey, Matthew B.	Review further revised member update from J. Walters.	0.3	343.50
04/28/24	Weyand, Jonathan	Call w/ M. Harvey and E. Broderick re: open plan issues and distribution mechanics position (0.6); further call w/ E. Broderick re: same, and email M. Harvey re: same (0.3).	0.9	598.50
04/29/24	Harvey, Matthew B.	Emails with A. Dieterich, E. Broderick re: plan distribution mechanic language (.1); emails with E. Broderick and Rothschild re: member update comments (.1); emails w/ E. Broderick and M. Rogers re: member communications re: plan and confidentiality of same (.1).	0.3	343.50
04/29/24	Harvey, Matthew B.	Review draft press release from Debtors re: amended plan.	0.1	114.50
04/29/24	Schwartz, Eric D.	Review M. Rogers email (w/ attachments) regarding AHC Plan (.2) and Disclosure Statement (.1); comments and discussion of same in detail in the email (.2).	0.5	675.00
04/29/24	Schwartz, Eric D.	Review member update presentation re: plan/DS.	0.4	540.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/29/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding plan discussions (.1); review further J. Weyand, M. Harvey and others emails regarding plan language (.1); tele. w/ J. Weyand regarding same (.1); review further J. Weyand and others emails regarding plan language (.1).	0.4	540.00
04/29/24	Harvey, Matthew B.	Further emails with E. Broderick, Debtors' counsel and J. Weyand re: plan distribution mechanics.	0.2	229.00
04/29/24	Weyand, Jonathan	Call w/ M. Harvey re: open plan issues / distribution mechanics (0.2); emails w/ M. Harvey and E. Schwartz re: same (0.2).	0.4	266.00
04/29/24	Weyand, Jonathan	Call w/ E. Schwartz re: plan and distribution mechanics.	0.1	66.50
04/29/24	Harvey, Matthew B.	Call w/ J. Weyand re: open plan issues / distribution mechanics.	0.2	229.00
04/30/24	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand re: open plan issues from latest turn from Debtors to discuss with client.	0.2	229.00
04/30/24	Harvey, Matthew B.	Review revised plan/DS from Debtors (.4); call with J. Weyand re: same in prep for client call (.2).	0.6	687.00
04/30/24	Harvey, Matthew B.	Emails with E. Broderick re: comments to Debtors' plan press release.	0.1	114.50
04/30/24	Harvey, Matthew B.	Call with restricted client members, Rothschild, E. Broderick, J. Weyand re: Debtors' plan.	0.8	916.00
04/30/24	Harvey, Matthew B.	Confer with J. Weyand re: plan releases and exculpation language.	0.1	114.50
04/30/24	Dolphin, Brenna	Confer with J. Weyand re ongoing plan negotiations and strategy.	0.1	96.50
04/30/24	Harvey, Matthew B.	Review of revised exculpation/release language and email to J. Weyand and E. Schwartz w/ revision to same.	0.1	114.50
04/30/24	Harvey, Matthew B.	Emails with E. Broderick re: revisions to exculpation language.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/24	Schwartz, Eric D.	Participate in part in AHC Executive Committee call (.4); conf. w/ J. Weyand regarding same and outstanding amended plan issues and amended plan language (.5); participate in AHC professionals call regarding amended plan (.3); review and respond to J. Weyand regarding plan language question and review others further emails regarding same (.1); further conf. w/ J. Weyand regarding amended plan (.1); review J. Weyand and others emails regarding redlines of plan and disclosure statement w/ attachments (.3).	1.7	2,295.00
04/30/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding draft press release.	0.2	270.00
04/30/24	Schwartz, Eric D.	Review M. Harvey email regarding amended plan language.	0.1	135.00
04/30/24	Weyand, Jonathan	Review further amended plan and disclosure statement circulated 4/29 from S&C (0.3); call w/ E. Broderick re: same (0.1); participate in ExCo meeting w/ E. Broderick, C. Delo, M. Rogers, restricted EC members, in part E. Schwartz, and Rothschild team re: same (0.8).	1.2	798.00
04/30/24	Weyand, Jonathan	Confer w/ E. Schwartz re: open issues to amended plan circulated 4/29.	0.5	332.50
04/30/24	Weyand, Jonathan	Emails w/ E. Broderick, L. Munoz re: plan recovery analysis and underlying assumptions.	0.2	133.00
04/30/24	Weyand, Jonathan	Call w/ E. Broderick re: additional open amended plan issues, member update and press release re: same.	0.2	133.00
04/30/24	Weyand, Jonathan	Emails w/ E. Schwartz and M. Harvey re: correspondence from S&C team on revisions to amended plan.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/24	Weyand, Jonathan	Participate in weekly AHC professionals call w/ E. Broderick, C. Delo, L. Munoz, M. Rogers, E. Schwartz and others re: open amended plan issues, member update, press release and next steps.	0.3	199.50
04/30/24	Weyand, Jonathan	Confer with M. Harvey re: plan releases and exculpation language.	0.1	66.50
04/30/24	Weyand, Jonathan	Confer with B. Dolphin re ongoing plan negotiations and strategy.	0.1	66.50
04/30/24	Weyand, Jonathan	Further conf. w/ E. Schwartz regarding amended plan.	0.1	66.50
Total			379.9	337,300.50

Task Code: BK410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Dolphin, Brenna	Confer w/ E. Broderick re: estimation hearing, case strategy.	0.4	386.00
02/20/24	Harvey, Matthew B.	Review updated WIP from M. Rogers.	0.2	229.00
02/20/24	Weyand, Jonathan	Review and provide comments to N. DeLoatch on issue and WIP list.	0.3	199.50
03/11/24	Weyand, Jonathan	Review and provide comments to updated WIP list as of March 11th from N. DeLoatch.	0.2	133.00
03/19/24	Harvey, Matthew B.	Review updated WIP from N. DeLoatch.	0.1	114.50
03/19/24	Harvey, Matthew B.	Confer with J. Weyand re: hearing, customer property settlement issues, plan issues, and fee apps.	0.5	572.50
03/19/24	Schwartz, Eric D.	Tele. w\ J. Weyand regarding case status update.	0.1	135.00
03/19/24	Weyand, Jonathan	Confer with M. Harvey re: hearing, customer property settlement issues, plan issues, and fee apps.	0.5	332.50
03/19/24	Weyand, Jonathan	Tele. w\ E. Schwartz regarding case status update.	0.1	66.50
03/21/24	Harvey, Matthew B.	Review E. Broderick comments and questions on open plan issues/WIP.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/22/24	Weyand, Jonathan	Call w/ N. DeLoatch re: town hall meetings, reservation of rights statement on PSA.	0.2	133.00
03/22/24	Weyand, Jonathan	Call w/ N. DeLoatch re: WIP list, PSA milestones, and general case strategy.	0.2	133.00
03/26/24	Weyand, Jonathan	Participate in call w/ C. Delo, L. Munoz, J. Walters, S. Crotty, M. Rogers, and (in part) N. DeLoatch re: estimation trial, plan issues, and other case updates.	0.2	133.00
04/29/24	Harvey, Matthew B.	Confer with J. Weyand re: plan distribution mechanics, status of plan revisions/filing, DOJ issues, member update, and fee questions from UST.	0.3	343.50
04/29/24	Weyand, Jonathan	Call w/ M. Harvey re: anticipated response to Fee Examiner, UST on interim fee applications for November-January, comments to distribution mechanics in plan, and press release and member update re: amended plan.	0.3	199.50
Total			3.7	3,225.00

Task Code: BK450 Section 1104 Examiner Related Issues

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/20/24	Weyand, Jonathan	Review UST emails, E. Broderick and C. Delo emails re: UST's examiner appointment order and review order re: same (0.4); analyze Third Circuit opinion (0.5).	0.9	598.50
02/28/24	Harvey, Matthew B.	Review examiner motion and disclosures.	0.4	458.00
03/18/24	Harvey, Matthew B.	Review Debtors' reply to Kavuri Group's examiner response.	0.1	114.50
Total			1.4	1,171.00